## COMMISSION ON GOVERNMENT FORECASTING AND ACCOUNTABILITY

## PENSION IMPACT NOTE

## 95TH GENERAL ASSEMBLY

BILL NO: **SB 0085** February 7, 2007

SPONSOR (S): Cullerton

SYSTEM(S): Chicago Teachers' Pension Fund

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FISCAL IMPACT: The fiscal impact of SB 0085 cannot be determined, as the number of members who would designate a domestic partner is unknown. According to the Fund's actuary, however, the costs can be expected to be relatively small.

<u>SUBJECT MATTER</u>: SB 0085 amends the Chicago Teachers' article of the Illinois Pension Code to allow for the designation of a domestic partner to qualify for survivor and death benefits in the same manner as a surviving spouse.

<u>FISCAL IMPACT</u>: The fiscal impact of SB 0085 cannot be determined, as the number of members who would designate a domestic partner is unknown. According to the Fund's actuary, however, the costs can be expected to be relatively small.

<u>COMMENTS</u>: SB 0085 creates a new section in the Chicago Teachers' Article of the Pension Code with respect to domestic partners. SB 0085 states that beginning July 1, 2007, an unmarried teacher may designate a domestic partner by filing a written designation as required by the Fund.

SB 0085 allows a designated domestic partner to be eligible to receive survivor and death benefits in the same manner as a surviving spouse. SB 0085 also states that references to a surviving spouse in the Chicago Teachers' Article and other applicable Articles of the Pension Code shall be deemed to include a surviving designated domestic partner.

SB 0085 defines a "domestic partner" as an individual of the same or opposite gender as an unmarried teacher who (1) is involved with the teacher in a long-term relationship of indefinite duration; (2) has resided together with the teacher at the same address for at least 12 months; (3) is not related to the teacher by blood to a degree of closeness that would prohibit legal marriage in the state in which they legally reside; (4) is not married to any other person; and (5) has an exclusive mutual commitment to the teacher

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in which they agree to be jointly responsible for each other's common welfare and to share financial obligations.

SB 0085 amends the State Mandates Act to require implementation without reimbursement.

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