State of Illinois

General Obligation Bonds, Series A of January 2012
General Obligation Bonds, Taxable Series B of January 2012
Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series A of January 2012		Series B of January 2012		Total	Existing GO Capital and Special Purpose			New Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose and Pension Obligation Bonds		
					[A]			[B]			[C]			[B+C]
	Principal	Interest	Principal	Interest	Total Debt Service	Principal	Interest	Includes [A] Total	Principal	Interest	Total	Principal	Interest	Total
2012	-	-	-	-	-	672,473,439	628,144,938	1,300,618,377	793,200,000	785,687,428	1,578,887,428	1,465,673,439	1,413,832,366	2,879,505,805
2013	21,000,000	21,284,083	11,000,000	12,208,984	65,493,067	709,850,751	617,805,862	1,327,656,613	793,200,000	767,750,716	1,560,950,716	1,503,050,751	1,385,556,578	2,888,607,329
2014	21,000,000	21,420,000	11,000,000	12,806,750	66,226,750	711,199,607	568,873,842	1,280,073,449	893,200,000	740,879,544	1,634,079,544	1,604,399,607	1,309,753,386	2,914,152,993
2015	21,000,000	20,580,000	11,000,000	12,586,750	65,166,750	731,400,720	515,497,865	1,246,898,585	1,093,200,000	704,683,372	1,797,883,372	1,824,600,720	1,220,181,237	3,044,781,957
2016	21,000,000	19,530,000	11,000,000	12,317,250	63,847,250	719,091,341	485,085,588	1,204,176,929	700,000,000	656,454,000	1,356,454,000	1,419,091,341	1,141,539,588	2,560,630,929
2017	21,000,000	18,690,000	11,000,000	11,976,250	62,666,250	691,286,341	446,882,033	1,138,168,374	1,025,000,000	622,338,000	1,647,338,000	1,716,286,341	1,069,220,033	2,785,506,374
2018	21,000,000	17,850,000	11,000,000	11,613,250	61,463,250	667,972,806	404,910,297	1,072,883,104	1,050,000,000	568,615,500	1,618,615,500	1,717,972,806	973,525,797	2,691,498,604
2019	21,000,000	17,220,000	11,000,000	11,184,250	60,404,250	634,312,317	371,788,735	1,006,101,052	1,075,000,000	511,105,500	1,586,105,500	1,709,312,317	882,894,235	2,592,206,552
2020	21,000,000	16,380,000	11,000,000	10,730,500	59,110,500	608,511,629	345,792,171	954,303,801	225,000,000	449,550,000	674,550,000	833,511,629	795,342,171	1,628,853,801
2021	21,000,000	15,540,000	11,000,000	10,235,500	57,775,500	592,370,883	310,347,397	902,718,280	275,000,000	438,412,500	713,412,500	867,370,883	748,759,897	1,616,130,780
2022	21,000,000	14,700,000	11,000,000	9,718,500	56,418,500	567,967,410	271,536,437	839,503,847	325,000,000	424,800,000	749,800,000	892,967,410	696,336,437	1,589,303,847
2023	21,000,000	13,860,000	11,000,000	9,185,000	55,045,000	559,732,922	247,806,913	807,539,835	375,000,000	408,712,500	783,712,500	934,732,922	656,519,413	1,591,252,335
2024	21,000,000	13,020,000	11,000,000	8,635,000	53,655,000	523,893,968	213,355,679	737,249,647	450,000,000	390,150,000	840,150,000	973,893,968	603,505,679	1,577,399,647
2025	21,000,000	12,180,000	11,000,000	8,068,500	52,248,500	456,283,835	190,364,934	646,648,768	525,000,000	367,200,000	892,200,000	981,283,835	557,564,934	1,538,848,768
2026	21,000,000	11,340,000	11,000,000	7,491,000	50,831,000	467,270,000	165,016,583	632,286,583	575,000,000	340,425,000	915,425,000	1,042,270,000	505,441,583	1,547,711,583
2027	21,000,000	10,500,000	11,000,000	6,902,500	49,402,500	456,185,000	141,762,667	597,947,667	625,000,000	311,100,000	936,100,000	1,081,185,000	452,862,667	1,534,047,667
2028	21,000,000	9,450,000	11,000,000	6,303,000	47,753,000	421,845,000	118,463,200	540,308,200	700,000,000	279,225,000	979,225,000	1,121,845,000	397,688,200	1,519,533,200
2029	21,000,000	8,400,000	11,000,000	5,692,500	46,092,500	390,610,000	95,680,933	486,290,933	775,000,000	243,525,000	1,018,525,000	1,165,610,000	339,205,933	1,504,815,933
2030	21,000,000	7,560,000	11,000,000	5,060,000	44,620,000	335,500,000	77,311,983	412,811,983	875,000,000	204,000,000	1,079,000,000	1,210,500,000	281,311,983	1,491,811,983
2031	21,000,000	6,720,000	11,000,000	4,427,500	43,147,500	291,455,000	61,347,067	352,802,067	975,000,000	159,375,000	1,134,375,000	1,266,455,000	220,722,067	1,487,177,067
2032	21,000,000	5,670,000	11,000,000	3,795,000	41,465,000	232,575,000	47,995,540	280,570,540	1,050,000,000	109,650,000	1,159,650,000	1,282,575,000	157,645,540	1,440,220,540
2033	21,000,000	4,830,000	11,000,000	3,162,500	39,992,500	231,865,000	36,734,647	268,599,647	1,100,000,000	56,100,000	1,156,100,000	1,331,865,000	92,834,647	1,424,699,647
2034	21,000,000	3,780,000	11,000,000	2,530,000	38,310,000	265,035,000	23,600,587	288,635,587	-	-	-	265,035,000	23,600,587	288,635,587
2035	21,000,000	2,730,000	11,000,000	1,897,500	36,627,500	178,240,000	12,078,560	190,318,560	-	-	-	178,240,000	12,078,560	190,318,560
2036	21,000,000	1,837,500	11,000,000	1,265,000	35,102,500	80,000,000	4,239,350	84,239,350	-	-	-	80,000,000	4,239,350	84,239,350
2037	21,000,000	945,000	11,000,000	632,500	33,577,500	32,000,000	1,577,500	-	-	-	-	32,000,000	1,577,500	33,577,500
Total	525,000,000	296,016,583	275,000,000	190,425,484	1,286,442,067	12,228,927,968	6,404,001,307	18,599,351,775	16,272,800,000	9,539,739,060	25,812,539,060	28,501,727,968	15,943,740,367	44,445,468,335

Issue Dated:	**1/20/2012**	**Issue Dated:**	**1/20/2012**
True Interest Cost:	3.902419	True Interest Cost:	5.292327