

State of Illinois

General Obligation Bonds, Series of November 2016 \$480,000,000

Statement of Total General Obligation Debt Service as of Current Issuance

| Fiscal Year Ending June 30 | Series of November 2016 | | Total | New Total GO Capital and Special Purpose | | | Total GO Pension Obligation Bonds | | | Revised Total GO Capital, Special Purpose and Pension Obligation Bonds | | |
|-------------------------------------|-------------------------|--------------------|------------------------------|--|----------------------|------------------------------|-----------------------------------|----------------------|-----------------------|---|-----------------------|-----------------------|
| | Principal | Interest | [A] Total Debt Service | Principal | Interest | [B] Includes [A] Total | Principal | Interest | [C] Total | Principal | Interest | [B+C] Total |
| | | | | | | | | | | | | |
| 2017 | | 10,813,067 | 10,813,067 | 943,091,341 | 756,340,352 | 1,699,431,693 | \$1,025,000,000 | \$622,338,000 | \$1,647,338,000 | 1,968,091,341 | 1,378,678,352 | 3,346,769,693 |
| 2018 | 19,200,000 | 23,256,000 | 42,456,000 | 939,202,806 | 737,679,082 | 1,676,881,889 | 1,050,000,000 | 568,615,500 | \$1,618,615,500 | 1,989,202,806 | 1,306,294,582 | 3,295,497,389 |
| 2019 | 19,200,000 | 22,296,000 | 41,496,000 | 905,812,317 | 690,032,057 | 1,595,844,374 | 1,075,000,000 | 511,105,500 | \$1,586,105,500 | 1,980,812,317 | 1,201,137,557 | 3,181,949,874 |
| 2020 | 19,200,000 | 21,336,000 | 40,536,000 | 879,521,629 | 649,392,254 | 1,528,913,884 | 225,000,000 | 449,550,000 | \$674,550,000 | 1,104,521,629 | 1,098,942,254 | 2,203,463,884 |
| 2021 | 19,200,000 | 20,376,000 | 39,576,000 | 863,185,883 | 597,968,314 | 1,461,154,197 | 275,000,000 | 438,412,500 | \$713,412,500 | 1,138,185,883 | 1,036,380,814 | 2,174,566,697 |
| 2022 | 19,200,000 | 19,416,000 | 38,616,000 | 839,927,410 | 543,307,663 | 1,383,235,073 | 325,000,000 | 424,800,000 | \$749,800,000 | 1,164,927,410 | 968,107,663 | 2,133,035,073 |
| 2023 | 19,200,000 | 18,456,000 | 37,656,000 | 830,377,922 | 503,146,000 | 1,333,523,923 | 375,000,000 | 408,712,500 | \$783,712,500 | 1,205,377,922 | 911,858,500 | 2,117,236,423 |
| 2024 | 19,200,000 | 17,496,000 | 36,696,000 | 793,533,968 | 451,397,004 | 1,244,930,972 | 450,000,000 | 390,150,000 | \$840,150,000 | 1,243,533,968 | 841,547,004 | 2,085,080,972 |
| 2025 | 19,200,000 | 16,536,000 | 35,736,000 | 726,718,835 | 411,782,909 | 1,138,501,743 | 525,000,000 | 367,200,000 | \$892,200,000 | 1,251,718,835 | 778,982,909 | 2,030,701,743 |
| 2026 | 19,200,000 | 15,576,000 | 34,776,000 | 733,800,000 | 370,076,608 | 1,103,876,608 | 575,000,000 | 340,425,000 | \$915,425,000 | 1,308,800,000 | 710,501,608 | 2,019,301,608 |
| 2027 | 19,200,000 | 14,616,000 | 33,816,000 | 643,505,000 | 333,355,267 | 976,860,267 | 625,000,000 | 311,100,000 | \$936,100,000 | 1,268,505,000 | 644,455,267 | 1,912,960,267 |
| 2028 | 19,200,000 | 13,656,000 | 32,856,000 | 650,660,000 | 296,845,450 | 947,505,450 | 700,000,000 | 279,225,000 | \$979,225,000 | 1,350,660,000 | 576,070,450 | 1,926,730,450 |
| 2029 | 19,200,000 | 12,696,000 | 31,896,000 | 653,010,000 | 257,778,533 | 910,788,533 | 775,000,000 | 243,525,000 | \$1,018,525,000 | 1,428,010,000 | 501,303,533 | 1,929,313,533 |
| 2030 | 19,200,000 | 11,736,000 | 30,936,000 | 597,900,000 | 222,793,558 | 820,693,558 | 875,000,000 | 204,000,000 | \$1,079,000,000 | 1,472,900,000 | 426,793,558 | 1,899,693,558 |
| 2031 | 19,200,000 | 10,776,000 | 29,976,000 | 553,855,000 | 190,824,267 | 744,679,267 | 975,000,000 | 159,375,000 | \$1,134,375,000 | 1,528,855,000 | 350,199,267 | 1,879,054,267 |
| 2032 | 19,200,000 | 9,900,000 | 29,100,000 | 482,950,000 | 161,992,840 | 644,942,840 | 1,050,000,000 | 109,650,000 | \$1,159,650,000 | 1,532,950,000 | 271,642,840 | 1,804,592,840 |
| 2033 | 19,200,000 | 9,024,000 | 28,224,000 | 457,940,000 | 135,332,547 | 593,272,547 | 1,100,000,000 | 56,100,000 | \$1,156,100,000 | 1,557,940,000 | 191,432,547 | 1,749,372,547 |
| 2034 | 19,200,000 | 8,064,000 | 27,264,000 | 494,540,000 | 107,632,487 | 602,172,487 | - | - | - | 494,540,000 | 107,632,487 | 602,172,487 |
| 2035 | 19,200,000 | 7,104,000 | 26,304,000 | 440,640,000 | 81,772,160 | 522,412,160 | - | - | - | 440,640,000 | 81,772,160 | 522,412,160 |
| 2036 | 19,200,000 | 6,144,000 | 25,344,000 | 342,400,000 | 57,570,300 | 399,970,300 | - | - | - | 342,400,000 | 57,570,300 | 399,970,300 |
| 2037 | 19,200,000 | 5,184,000 | 24,384,000 | 294,400,000 | 41,116,500 | 335,516,500 | - | - | - | 294,400,000 | 41,116,500 | 335,516,500 |
| 2038 | 19,200,000 | 4,224,000 | 23,424,000 | 239,400,000 | 26,407,200 | 265,807,200 | - | - | - | 239,400,000 | 26,407,200 | 265,807,200 |
| 2039 | 19,200,000 | 3,264,000 | 22,464,000 | 207,400,000 | 14,425,400 | 221,825,400 | - | - | - | 207,400,000 | 14,425,400 | 221,825,400 |
| 2040 | 19,200,000 | 2,352,000 | 21,552,000 | 60,400,000 | 6,032,000 | 66,432,000 | - | - | - | 60,400,000 | 6,032,000 | 66,432,000 |
| 2041 | 19,200,000 | 1,440,000 | 20,640,000 | 60,400,000 | 3,280,000 | 63,680,000 | - | - | - | 60,400,000 | 3,280,000 | 63,680,000 |
| 2042 | 19,200,000 | 480,000 | 19,680,000 | 19,200,000 | 480,000 | 19,680,000 | - | - | - | 19,200,000 | 480,000 | 19,680,000 |
| Total | 480,000,000 | 306,217,067 | 786,217,067 | 14,653,772,111 | 7,648,760,752 | 22,302,532,863 | 12,000,000,000 | 5,884,284,000 | 17,884,284,000 | 26,653,772,111 | 13,533,044,752 | 40,186,816,863 |

Issue Dated: 11/17/2016

True Interest Cost: 4.244902
All-In True Interest Cost: 4.250833