

**State of Illinois**  
**\$750,000,000 State of Illinois, General Obligation Bonds, Series of December 2017AB**  
**Competitive Sale**  
**Cost of Issuance Disclosure**

Line Item	MBE/WBE	DVBE	Participation Percentage	Amount	Total
<b>Underwriting Syndicate</b>					
<b>Series A</b>					
Bank of America Merrill Lynch			98.0%	2,740,913.00	
IFS Securities	M/WBE		2.0%	55,937.00	
<b>Series B</b>					
Bank of America Merrill Lynch			98.0%	426,211.80	
IFS Securities	M/WBE		2.0%	8,698.20	
					<b>3,231,760.00</b>
<b>Underwriting Expenses</b>					
Underwriter's Counsel				N/A	
NetRoadShow				N/A	
i-Deal				N/A	
Ipreo Order Monitor				N/A	
Dalcomp				N/A	
CUSIP Fee				N/A	
DTC				N/A	
Miscellaneous				N/A	
<b>Total Underwriting Expenses</b>					<b>-</b>
<b>Bond Counsel</b>					
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>	
Chapman and Cutler		63,000.00	5,000.00	68,000.00	
Co - Bond Counsel Hardwick	MBE	27,000.00		27,000.00	
<b>Municipal Advisor</b>					
Sycamore	WBE	65,000.00	1,000.00	66,000.00	
					<b>161,000.00</b>
Standard and Poor's		62,000.00		62,000.00	
Fitch Ratings		-		-	
Moody's		55,000.00		55,000.00	
					<b>117,000.00</b>
<b>Printing, shipping, etc</b>					
ImageMaster Printing & Delivery		5,713.32		5,713.32	
DAC		2,500.00		2,500.00	
IPREO		1,500.00		1,500.00	
Miscellaneous		6,486.68		6,486.68	
					<b>16,200.00</b>
					<b>294,200.00</b>
					<b>3,525,960.00</b>
<b>Total Expenses</b>				<b>\$ 4.70</b>	<b>3,525,960.00</b>
<b>Maximum Allowable Expenses (Par amount x .05% or \$5 per \$1,000)</b>				<b>\$ 5.00</b>	<b>3,750,000.00</b>
<b>Bond Insurance</b>					
					<b>-</b>
<b>Total Expenses (Including Bond Insurance)</b>					<b>3,525,960.00</b>
<b>MBE/WBE FIRM SUBTOTALS</b>					
Underwriting Services	M/WBE		2.00%	64,635.20	
Bond Counsel	MBE		30.00%	27,000.00	
Financial Advisory	WBE		100.00%	66,000.00	
					<b>157,635.20</b>



**State of Illinois**  
**\$95,000,000 State of Illinois, General Obligation Bonds, Series of December 2017B**  
**Competitive Sale**  
**Cost of Issuance Disclosure**

Line Item	MBE/WBE	DVBE	Participation Percentage	Amount	Total
Underwriting Syndicate	Series B				
	Bank of America Merrill Lynch				426,211.80
	M/WBE		2.0%	8,698.20	
					434,910.00
Underwriting Expenses	Underwriter's Counsel				N/A
	NetRoadShow				N/A
	i-Deal				N/A
	Ipreo Order Monitor				N/A
	Dalcomp				N/A
	CUSIP Fee				N/A
	DTC				N/A
	Miscellaneous				N/A
	Total Underwriting Expenses				
	Total Underwriting Expenses				-
			<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond Counsel	Chapman and Cutler				7,980.00
Co - Bond Counsel	MBE		3,420.00	633.33	8,613.33
					3,420.00
Municipal Advisor	Sycamore				8,360.00
	WBE		8,233.33	126.67	8,360.00
					20,393.33
	Standard and Poor's				7,853.33
	Fitch Ratings				-
	Moody's				6,966.67
					14,820.00
Printing, shipping, etc	ImageMaster Printing & Delivery				723.69
	DAC				316.67
	IPREO				190.00
	Miscellaneous				821.65
					2,052.00
					37,265.33
					472,175.33
				\$ 4.97	472,175.33
	Total Expenses			\$ 4.97	472,175.33
	Maximum Allowable Expenses (Par amount x .05% or \$5 per \$1,000)			\$ 5.00	475,000.00
	Bond Insurance				-
	Total Expenses (Including Bond Insurance)				472,175.33
MBE/WBE FIRM SUBTOTALS	Underwriting Services				M/WBE 2.00% 8,698.20
	Bond Counsel				MBE 30.00% 3,420.00
	Financial Advisory				WBE 100.00% 8,360.00
					20,478.20