

State of Illinois - General Obligation Bonds
\$246,095,000 General Obligation Bonds, Series of April 2010

Cost of Issuance Disclosure

Line Item	Status	Participation Percentage	Amount	For Delivery 02-04-2010 Total
Underwriting Syndicate	J.P. Morgan Securities Inc	100.00%	110,742.75	
				110,742.75
Underwriting Expenses	N/A			
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	Subtotal Underwriting Expenses		0.05%	110,742.75
		Base Fee	Expenses	Total
Bond Counsel	Foley & Lardner LLP	80,000.00	5,000.00	85,000.00
Underwriter's Counsel	N/A			-
Financial Advisor	Public Resources Advisory Group, Inc.	75,000.00	4,013.12	79,013.12
Budget & Cashflow advisor	N/A			-
Market Pricing Advisor	N/A			-
Rating Agencies	Moody's Investor Services	22,395.00	-	22,395.00
	Standard and Poor's	45,000.00	-	45,000.00
	Fitch Ratings	27,000.00	-	27,000.00
				94,395.00
Printing, shipping & advertising	ImageMaster Printing & Delivery	4,660.13	-	4,660.13
Dissemination Agent	Digital Assurance Certification, LLP	4,000.00	-	4,000.00
	Net Road Show	7,500.00		7,500.00
	Source Media	774.00		774.00
	Sub total			275,342.25
	Remainder to be deposited in Project Funds by the State Treasurer			24,657.75
	Subtotal Expenses (Excluding Underwriting Fees)		0.12%	300,000.00
	Total Expense (Excluding Bond Insurance)		0.17%	410,742.75
	Maximum Allowable Expenses (Par amount x .5% or \$5 per \$1,000)		0.50%	2,460,950.00

Total Expenses (Including Bond Insurance)

410,742.75

MBE/WBE FIRM SUBTOTALS

Underwriting Services
 Legal Services
 Financial Advisory Services

MBE/WBE 0.00%
 MBE/WBE 0.00%
 MBE/WBE 0.00%

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