

**State of Illinois**  
**\$900,000,000 State of Illinois General Obligation Bonds, Taxable Build America Bonds, Series 2010-5**  
**NEGOTIATED Sale (Corrected)**  
**Cost of Issuance Disclosure**

Line Item	MBE/WBE	Participation Percentage	Amount	Total
Underwriting Syndicate	Citi	40.0%	1,800,000.00	
	PNC Capital Markets, LLC		675,000.00	
	Morgan Keegan		675,000.00	
	Robert W. Baird		337,500.00	
	Rice Financial	MBE	337,500.00	
	Melvin & Company, LLC	MBE	337,500.00	
	Grigsby & Associates, Inc.	MBE	337,500.00	<u>4,500,000.00</u>
Underwriting Expenses	CUSIP Fee		274.00	
	I-Preo Fee		56,250.00	
	DTC Fee		680.00	
	Global and Internet Road Show		67,500.00	
	Day Loan		25,200.00	
				<u>149,904.00</u>
Total Underwriting Expenses				<u>4,649,904.00</u>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond Counsel	Drinker, Biddle & Reath LLP	125,000.00	9,002.00	134,002.00
Underwriters Counsel	Shanahan & Shanahan LLP	WBE 115,000.00		115,000.00
Financial Advisor	Acacia Financial Group, Inc.	MBE 125,000.00	5,000.00	130,000.00
Fiscal Advisor	Ron D. Picur	20,000.00		20,000.00
				<u>399,002.00</u>
Rating Agencies	Moody's Investor Services	78,600.00		78,600.00
	Standard and Poor's	85,500.00		85,500.00
	Fitch Ratings	31,000.00		31,000.00
				<u>195,100.00</u>
Printing, shipping, etc	ImageMaster Printing & Delivery	5,981.00		5,981.00
	Digital Assurance Certification, LLP	5,000.00		5,000.00
	Travel and Miscellaneous	23,000.00		23,000.00
				<u>33,981.00</u>
Remainder to be deposited in Project Funds by the State Treasurer				<u>121,917.00</u>
Total Expenses			\$ 6.00	<u>5,399,904.00</u>
Maximum Allowable Expenses (Par amount x 1% or \$10 per \$1,000)			\$ 10.00	9,000,000.00
Bond Insurance				-
Total Expenses (Including Bond Insurance)				<u>5,399,904.00</u>
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	22.5%	1,012,500.00
	Bond Counsel	MBE/WBE	0.00%	
	Underwriters Counsel	MBE/WBE	100.00%	115,000.00
	Financial Advisory Services	MBE/WBE	100.00%	130,000.00
				<u>1,257,500.00</u>