

**State of Illinois
 General Obligation Bonds, Taxable Series of March 2010
 Cost of Issuance Disclosure**

Competitive Sale

Line Item	MBE/WBE	Participation Percentage	Amount	Total
Underwriting Syndicate	J.P. Morgan	100.0%	222,320.00	222,320.00

Underwriting Expenses

Dalcomp Fees	N/A
i-Deal	N/A
Day Loan	N/A
CUSIP	N/A
DTC	N/A
FINRA	N/A
Investor Roadshow	N/A
SIFMA special assessment	N/A
Miscellaneous	N/A

Total Underwriting Expenses **222,320.00**

	Base Fee	Expenses	Total
Bond Counsel			
Financial Advisor			
Rating Agencies			
Printing, shipping, etc			
	5,968.63		5,968.63
	2,500.00		2,500.00
	7,030.50		7,030.50
			15,499.13
Remainder to be deposited in the State Treasury			20,900.87
Total Expenses		\$ 4.62	258,720.00
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.00	280,000.00

Bond Insurance -

Total Expenses (including Bond Insurance) **258,720.00**

MBE/WBE FIRM SUBTOTALS	MBE/WBE	0.0%	-
Underwriting Services	MBE/WBE	0.0%	-
Bond Counsel	MBE/WBE	0.0%	-
Financial Advisory Services	MBE/WBE	0.0%	-

State of Illinois General Obligation Bonds, Build America Bonds Series 2010-2 Cost of Issuance Disclosure

Competitive Sale

Line Item	MBE/WBE	Participation Percentage	Amount	Total
Underwriting Syndicate	J.P. Morgan	100.0%	2,079,000.00	2,079,000.00
Underwriting Expenses				
	Dalcomp Fees		N/A	
	i-Deal		N/A	
	Day Loan		N/A	
	CUSIP		N/A	
	DTC		N/A	
	FINRA		N/A	
	Investor Roadshow		N/A	
	SIFMA special assessment		N/A	
	Miscellaneous			N/A
	Total Underwriting Expenses			2,079,000.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond Counsel	Mayer Brown	20,000.00	5,000.00	25,000.00
Financial Advisor	First Southwest	20,000.00	10.90	20,010.90
				45,010.90
Rating Agencies	Moody's Investor Services			
	Standard and Poor's	23,000.00		23,000.00
	Fitch Ratings	37,000.00		37,000.00
				60,000.00
Printing, shipping, etc	ImageMaster Printing & Delivery			
	Digital Assurance Certification, LLP			
	Bid Platform - Ipreo			
	Miscellaneous			-
	Remainder to be deposited in the State Treasury		89,989.10	89,989.10
	Total Expenses		\$ 7.58	2,274,000.00
	Maximum Allowable Expenses (Par amount x1% or \$10 per \$1,000)		\$ 10.00	3,000,000.00
Bond Insurance				
	Total Expenses (Including Bond Insurance)			2,274,000.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.0%	-
	Bond Counsel	MBE/WBE	0.0%	-
	Financial Advisory Services	MBE/WBE	0.0%	-

**State of Illinois -
General Obligation Bonds, Build America Bonds Series 2010-3
Cost of Issuance Disclosure**

Negotiated sale

Line Item	MBE/WBE	Participation Percentage	Amount	Total
Underwriting Syndicate	William Blair	50.0%	1,750,000.00	
	Northern Trust	15.0%	525,000.00	
	Edward Jones	15.0%	525,000.00	
	George K Baum	10.0%	350,000.00	
	RBC Capital Markets	10.0%	350,000.00	<u>3,500,000.00</u>
Underwriting Expenses	CUSIP Fee		435.00	
	SIFMA Fee		21,000.00	
	I-Preo Fee		42,650.00	
	DTC Fee		500.00	
	Net Roadshow		15,000.00	
	Day Loan		19,444.44	
	Miscellaneous		15,970.56	
				<u>115,000.00</u>
	Total Underwriting Expenses			<u>3,615,000.00</u>
Bond Counsel		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
	Mayer Brown	145,000.00	5,000.00	150,000.00
	Underwriters Counsel Freeborn Peters	95,000.00	-	95,000.00
	Financial Advisor First Southwest	125,000.00	3,084.81	128,084.81
				<u>373,084.81</u>
Rating Agencies	Moody's Investor Services	104,800.00		104,800.00
	Standard and Poor's			-
	Fitch Ratings			-
				<u>104,800.00</u>
Printing, shipping, etc	ImageMaster Printing & Delivery	3,884.39		3,884.39
	Digital Assurance Certification, LLP			-
	Bid Platform - Ipreo			-
	Travel and Miscellaneous		3,485.87	3,485.87
				<u>7,370.26</u>
	Total Costs of Issuance			<u>485,255.07</u>
	Remainder to be deposited in the State Treasury		19,744.93	<u>19,744.93</u>
	Total Expenses		\$ 5.89	<u>4,120,000.00</u>
	Maximum Allowable Expenses (Par amount x 1% or \$10 per \$1,000)		\$ 10.00	7,000,000.00
	Bond Insurance			-
	Total Expenses (Including Bond Insurance)			<u>4,120,000.00</u>
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE		
	Bond Counsel	MBE/WBE		
	Underwriters Counsel	MBE/WBE		
	Financial Advisory Services	MBE/WBE		