# \$250,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series ABC of October 2018 Competitive Sale Cost of Issuance Disclosure Participation

Line Item		/IBE/WBE/DVI	RF	Participation Percentage	Amount	Total
Line item			<u> </u>	reroemage	Amount	Total
Underwriter	Series A					
	Bank of America			95.0%	382,374.97	
	IFS Securities Blaylock Van, LLC	MBE/WBE MBE/WBE		2.5% 2.5%	10,062.50 10,062.50	
	Biaylock Vall, LLC	IVIDE/VVDE		2.576	10,002.50	
	Series B					
	UBS Financial Services			100.0%	221,875.00	
	Series C					
	PNC Capital Markets			100.0%	35,700.00	
						660,074.97
	Underwriter's Counsel				N/A	
	Ipreo				N/A	
	Dayloan				N/A	
	CUSIP Fee				N/A	
	DTC				N/A	
	Underwriter Out of Pocket Expenses				N/A N/A	
					N/A	
	Total Underwriting Expenses					660,074.97
	Total olider witting Expended					000,014.01
			Base Fee	Expenses	<u>Total</u>	
Bond Counsel	Katten Muchin Rosenman LLP		61,250.00	5,000.00	66,250.00	
Co-Bond Counsel	Charity & Associates, P.C.	MBE/WBE	26,250.00	-	26,250.00	
Disclosure Counsel Municipal Advisor	Foley & Lardner LLP Acacia Financial Group, Inc.	MBE/WBE	50,000.00 65,000.00	:	50,000.00 65,000.00	
manorpai Advisor	Addota i mandiar di dup, moi	IIIDE/WDE	00,000.00		00,000.00	207,500.00
Rating Agencies	Fitch Ratings		50,000.00	-	50,000.00	
	Standard and Poor's		30,000.00	-	30,000.00	
	Kroll		50,000.00	-	50,000.00	130,000.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	MRF/WRF	7,204.09	-	7,204.09	130,000.00
r mining, snipping, etc	Digital Assurance Certification, LLP		2,500.00	-	2,500.00	
	Misc		10,295.91	-	10,295.91	
						20,000.00
	Total Cost of Issuance Expenses					357,500.00
	Total Expenses			\$	4.0703	1,017,574.97
	•	. 0 E9/ ¢E -	\$4 000\	•	F 00	
	Maximum Allowable Expenses (Par amount	x 0.5% or \$5 p	per \$1,000)	\$	5.00	1,250,000.00
	Bond Insurance					1,388,075.56
	Total Expenses					2,405,650.53
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE	3.05%	20,125.00	
	Bond Counsel		MBE/WBE	30.00%	26,250.00	
	Municipal Advisor		MBE/WBE	100.00%	65,000.00	
	Printing, Roadshow		MBE/WBE	100.00%	7,204.09	118,579.09
DVBE FIRM SUBTOTALS	Underwriting Services		DVBE	0.00%	_	110,379.09
				0.0070		-

# \$115,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series A of October 2018 Competitive Sale Cost of Issuance Disclosure Participation

Line Item	м	BE/WBE/DV	BE	Participation Percentage	Amount	Total
Underwriter	Series A  Bank of America			95.0%	382,374.97	
	IFS Securities	MBE/WBE		95.0% 2.5%	10,062.50	
	Blaylock Van, LLC	MBE/WBE		2.5%	10,062.50	
	Biaylock van, EEO	MDE/WDE		2.370	10,002.50	402,499.97
						402,400.01
	Underwriter's Counsel				N/A	
	Ipreo				N/A N/A	
	Dayloan				N/A	
	CUSIP Fee				N/A	
	DTC				N/A	
	Underwriter Out of Pocket Expenses				N/A	
					N/A	
						-
	Total Underwriting Expenses					402,499.97
			Base Fee	<u>Expenses</u>	Total	
Bond Counsel	Katten Muchin Rosenman LLP		28,175.00	2,300.00	30,475.00	
Co-Bond Counsel	Charity & Associates, P.C.	MBE/WBE	12,075.00	2,300.00	12,075.00	
Disclosure Counsel	Foley & Lardner LLP	WIDE/WIDE	23,000.00	-	23,000.00	
Municipal Advisor	Acacia Financial Group, Inc.	MBE/WBE	29,900.00	_	29,900.00	
ao.pa. / tavioo.	, toucha i manoiar croup, mor	,	20,000.00		_0,000.00	95,450.00
Rating Agencies	Fitch Ratings		23,000.00	-	23,000.00	
3 3	Standard and Poor's		13,800.00	-	13,800.00	
	Kroll		23,000.00	-	23,000.00	
						59,800.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	MBE/WBE	3,313.88	-	3,313.88	
	Digital Assurance Certification, LLP		1,150.00	-	1,150.00	
	Misc		4,736.12	-	4,736.12	
						9,200.00
	Total Cost of Issuance Expenses					164,450.00
	Total Expenses			\$	4.9300	566,949.97
	·			•		<u> </u>
	Maximum Allowable Expenses (Par amount x	0.5% or \$5 p	er \$1,000)	\$	5.00	575,000.00
	Bond Insurance					1,388,075.56
	Total Expenses					1,955,025.53
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE	5.00%	20,125.00	
INDE TIME CODICIALS	Bond Counsel		MBE/WBE	30.00%	12,075.00	
	Municipal Advisor		MBE/WBE	100.00%	29,900.00	
	Printing, Roadshow		MBE/WBE	100.00%	3,313.88	
						65,413.88
DVBE FIRM SUBTOTALS	Underwriting Services	- 1	OVBE	0.00%	-	
						-

# \$125,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series B of October 2018 Competitive Sale Cost of Issuance Disclosure Participation

Line Item MBE/WBE/DVBE		ЗЕ	Participation Percentage	Amount	Total	
Underwriter	Series B					
	UBS Financial Services			100.0%	221,875.00	
						221,875.00
	Underwriter's Counsel				N/A	
	lpreo				N/A N/A	
	Dayloan CUSIP Fee				N/A N/A	
	DTC				N/A	
	Underwriter Out of Pocket Expenses				N/A	
					N/A	
	Total Underwriting Expenses					221,875.00
			Base Fee	Expenses	<u>Total</u>	
Bond Counsel	Katten Muchin Rosenman LLP		30,625.00	2,500.00	33,125.00	
Co-Bond Counsel	Charity & Associates, P.C.	MBE/WBE	13,125.00	-	13,125.00	
Disclosure Counsel Municipal Advisor	Foley & Lardner LLP Acacia Financial Group, Inc.	MBE/WBE	25,000.00 32,500.00	-	25,000.00 32,500.00	
Municipal Advisor	Acacia Filialiciai Group, ilic.	WIDE/WDE	32,500.00	-	32,300.00	103,750.00
Rating Agencies	Fitch Ratings		25,000.00	-	25,000.00	100,700.00
3 3	Standard and Poor's		15,000.00	-	15,000.00	
	Kroll		25,000.00	-	25,000.00	<u> </u>
Drinting chinging etc	ImageMeeter Drinting & Digital Boad Chau	MDEANDE	2 602 05		2 602 05	65,000.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show Digital Assurance Certification, LLP	MRE/WRE	3,602.05 1,250.00	-	3,602.05 1,250.00	
	Misc		5,147.96		5,147.96	
	50		0,11100		0,1	10,000.00
	Total Control Income Francisco					470 750 00
	Total Cost of Issuance Expenses					178,750.00
	Total Expenses			\$	3,2050	400,625.00
	Total Expollogo			·	0.2000	100,020.00
	Maximum Allowable Expenses (Par amount x	0.5% or \$5 p	er \$1,000)	\$	5.00	625,000.00
	Bond Insurance					
	Total Expenses					400,625.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE	0.00%		
	Bond Counsel		MBE/WBE	30.00%	13,125.00	
	Municipal Advisor		MBE/WBE	100.00%	32,500.00	
	Printing, Roadshow		MBE/WBE	100.00%	3,602.05	49,227.05
DVBE FIRM SUBTOTALS	Underwriting Services		OVBE	0.00%	-	70,221.03
<del>-</del>				2.2270		-

## \$10,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series C of October 2018 Competitive Sale Cost of Issuance Disclosure Participation

				Participation		
Line Item	MBE/WBE/DVBE			Percentage	Amount	Total
Underwriter	Series C			400.00/		
	PNC Capital Markets			100.0%	35,700.00	
						35,700.00
	Underwriter's Counsel				N/A	
	Ipreo				N/A	
	Dayloan				N/A	
	CUSIP Fee DTC				N/A N/A	
	Underwriter Out of Pocket Expenses				N/A	
	Olider Willer Out of Fooker Expenses				N/A	
						-
	Total Underwriting Expenses					35,700.00
			В Г		Tatal	
Bond Counsel	Katten Muchin Rosenman LLP		Base Fee 2,450.00	Expenses 200.00	<u>Total</u> 2,650.00	
Co-Bond Counsel	Charity & Associates, P.C.	MBE/WBE	1,050.00	-	1,050.00	
Disclosure Counsel	Foley & Lardner LLP		2,000.00	-	2,000.00	
Municipal Advisor	Acacia Financial Group, Inc.	MBE/WBE	2,600.00	-	2,600.00	
						8,300.00
Rating Agencies	Fitch Ratings Standard and Poor's		2,000.00	-	2,000.00	
	Standard and Poor's Kroll		1,200.00 2,000.00	:	1,200.00 2,000.00	
	Kion		2,000.00	_	2,000.00	5,200.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	MBE/WBE	288.16	-	288.16	
	Digital Assurance Certification, LLP		100.00	-	100.00	
	Misc		411.84	-	411.84	
						800.00
	Total Cost of Issuance Expenses					14,300.00
	Total Gost of Issuance Expenses					14,300.00
	Total Expenses			\$	5.0000	50,000.00
	•					,
	Maximum Allowable Expenses (Par amount x	0.5% or \$5 p	per \$1,000)	\$	5.00	50,000.00
			-			
	Bond Insurance					
	Total Formania					50,000,00
	Total Expenses					50,000.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE	0.00%		
MIDE/WIDE FIRM SUBTUTALS	Bond Counsel		MBE/WBE	30.00%	1,050.00	
	Municipal Advisor		MBE/WBE	100.00%	2,600.00	
	Printing, Roadshow		MBE/WBE	100.00%	288.16	
						3,938.16
DVBE FIRM SUBTOTALS				0.00%	-	