

State of Illinois

\$3,700,000,000 General Obligation Bonds, Taxable Series of February 2011

Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	New GO Taxable Series of February 2011			Existing GO Capital and Special Purpose			New Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose and Pension Obligation Bonds		
	Principal	Interest	[A] Total Debt Service	Principal	Interest	[B] Total	Principal	Interest	[C] Includes [A] Total	Principal	Interest	[B+C] Total
2011			-	911,155,031	642,309,206	1,553,464,237	743,200,000	601,177,049	1,344,377,049	1,654,355,031	1,243,486,255	2,897,841,286
2012		194,500,800	194,500,800	672,473,439	628,144,938	1,300,618,377	793,200,000	785,687,428	1,578,887,428	1,465,673,439	1,413,832,366	2,879,505,805
2013		199,488,000	199,488,000	677,850,751	584,312,794	1,262,163,545	793,200,000	767,750,716	1,560,950,716	1,471,050,751	1,352,063,510	2,823,114,261
2014	100,000,000	199,488,000	299,488,000	679,199,607	534,647,092	1,213,846,699	893,200,000	740,879,544	1,634,079,544	1,572,399,607	1,275,526,636	2,847,926,243
2015	300,000,000	195,462,000	495,462,000	699,400,720	482,331,115	1,181,731,835	1,093,200,000	704,683,372	1,797,883,372	1,792,600,720	1,187,014,487	2,979,615,207
2016	600,000,000	181,929,000	781,929,000	687,091,341	453,238,338	1,140,329,679	700,000,000	656,454,000	1,356,454,000	1,387,091,341	1,109,692,338	2,496,783,679
2017	900,000,000	152,163,000	1,052,163,000	659,286,341	416,215,783	1,075,502,124	1,025,000,000	622,338,000	1,647,338,000	1,684,286,341	1,038,553,783	2,722,840,124
2018	900,000,000	103,878,000	1,003,878,000	635,972,806	375,447,047	1,011,419,854	1,050,000,000	568,615,500	1,618,615,500	1,685,972,806	944,062,547	2,630,035,354
2019	900,000,000	52,893,000	952,893,000	602,312,317	343,384,485	945,696,802	1,075,000,000	511,105,500	1,586,105,500	1,677,312,317	854,489,985	2,531,802,302
2020			-	576,511,629	318,681,671	895,193,301	225,000,000	449,550,000	674,550,000	801,511,629	768,231,671	1,569,743,301
2021			-	560,370,883	284,571,897	844,942,780	275,000,000	438,412,500	713,412,500	835,370,883	722,984,397	1,558,355,280
2022			-	535,967,410	247,117,937	783,085,347	325,000,000	424,800,000	749,800,000	860,967,410	671,917,937	1,532,885,347
2023			-	527,732,922	224,761,913	752,494,835	375,000,000	408,712,500	783,712,500	902,732,922	633,474,413	1,536,207,335
2024			-	491,893,968	191,700,679	683,594,647	450,000,000	390,150,000	840,150,000	941,893,968	581,850,679	1,523,744,647
2025			-	424,283,835	170,116,434	594,400,268	525,000,000	367,200,000	892,200,000	949,283,835	537,316,434	1,486,600,268
2026			-	435,270,000	146,185,583	581,455,583	575,000,000	340,425,000	915,425,000	1,010,270,000	486,610,583	1,496,880,583
2027			-	424,185,000	124,360,167	548,545,167	625,000,000	311,100,000	936,100,000	1,049,185,000	435,460,167	1,484,645,167
2028			-	389,845,000	102,710,200	492,555,200	700,000,000	279,225,000	979,225,000	1,089,845,000	381,935,200	1,471,780,200
2029			-	358,610,000	81,588,433	440,198,433	775,000,000	243,525,000	1,018,525,000	1,133,610,000	325,113,433	1,458,723,433
2030			-	303,500,000	64,691,983	368,191,983	875,000,000	204,000,000	1,079,000,000	1,178,500,000	268,691,983	1,447,191,983
2031			-	259,455,000	50,199,567	309,654,567	975,000,000	159,375,000	1,134,375,000	1,234,455,000	209,574,567	1,444,029,567
2032			-	200,575,000	38,530,540	239,105,540	1,050,000,000	109,650,000	1,159,650,000	1,250,575,000	148,180,540	1,398,755,540
2033			-	199,865,000	28,742,147	228,607,147	1,100,000,000	56,100,000	1,156,100,000	1,299,865,000	84,842,147	1,384,707,147
2034			-	233,035,000	17,290,587	250,325,587	-	-	-	233,035,000	17,290,587	250,325,587
2035			-	146,240,000	7,451,060	153,691,060	-	-	-	146,240,000	7,451,060	153,691,060
2036			-	48,000,000	1,136,850	49,136,850	-	-	-	48,000,000	1,136,850	49,136,850
Total	3,700,000,000	1,279,801,800	4,979,801,800	12,340,082,999	6,559,868,446	18,899,951,445	17,016,000,000	10,140,916,109	27,156,916,109	29,356,082,999	16,700,784,555	46,056,867,554

Issue Dated: 3/10/2011

True Interest Cost: 5.562998%