

# State of Illinois

## \$575,000,000 General Obligation Bonds, Series of March 2012

### Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series of March 2012		Total	New Total GO Capital and Special Purpose			Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose and Pension Obligation Bonds		
	Principal	Interest	[A] Total Debt Service	Principal	Interest	[B] Includes [A] Total	Principal	Interest	Total	Principal	Interest	Total
2012	-	-	-	672,473,439	628,144,938	1,300,618,377	793,200,000	785,687,428	1,578,887,428	1,465,673,439	1,413,832,366	2,879,505,805
2013	23,000,000	26,045,042	49,045,042	732,850,751	643,850,903	1,376,701,654	793,200,000	767,750,716	1,560,950,716	1,526,050,751	1,411,601,619	2,937,652,370
2014	23,000,000	26,922,500	49,922,500	734,199,607	595,796,342	1,329,995,949	893,200,000	740,879,544	1,634,079,544	1,627,399,607	1,336,675,886	2,964,075,493
2015	23,000,000	26,002,500	49,002,500	754,400,720	541,500,365	1,295,901,085	1,093,200,000	704,683,372	1,797,883,372	1,847,600,720	1,246,183,737	3,093,784,457
2016	23,000,000	25,082,500	48,082,500	742,091,341	510,168,088	1,252,259,429	700,000,000	656,454,000	1,356,454,000	1,442,091,341	1,166,622,088	2,608,713,429
2017	23,000,000	23,932,500	46,932,500	714,286,341	470,814,533	1,185,100,874	1,025,000,000	622,338,000	1,647,338,000	1,739,286,341	1,093,152,533	2,832,438,874
2018	23,000,000	22,782,500	45,782,500	690,972,806	427,692,797	1,118,665,604	1,050,000,000	568,615,500	1,618,615,500	1,740,972,806	996,308,297	2,737,281,104
2019	23,000,000	21,632,500	44,632,500	657,312,317	393,421,235	1,050,733,552	1,075,000,000	511,105,500	1,586,105,500	1,732,312,317	904,526,735	2,636,839,052
2020	23,000,000	20,482,500	43,482,500	631,511,629	366,274,671	997,786,301	225,000,000	449,550,000	674,550,000	856,511,629	815,824,671	1,672,336,301
2021	23,000,000	19,332,500	42,332,500	615,370,883	329,679,897	945,050,780	275,000,000	438,412,500	713,412,500	890,370,883	768,092,397	1,658,463,280
2022	23,000,000	18,182,500	41,182,500	590,967,410	289,718,937	880,686,347	325,000,000	424,800,000	749,800,000	915,967,410	714,518,937	1,630,486,347
2023	23,000,000	17,032,500	40,032,500	582,732,922	264,839,413	847,572,335	375,000,000	408,712,500	783,712,500	957,732,922	673,551,913	1,631,284,835
2024	23,000,000	15,882,500	38,882,500	546,893,968	229,238,179	776,132,147	450,000,000	390,150,000	840,150,000	996,893,968	619,388,179	1,616,282,147
2025	23,000,000	14,732,500	37,732,500	479,283,835	205,097,434	684,381,268	525,000,000	367,200,000	892,200,000	1,004,283,835	572,297,434	1,576,581,268
2026	23,000,000	13,582,500	36,582,500	490,270,000	178,599,083	668,869,083	575,000,000	340,425,000	915,425,000	1,065,270,000	519,024,083	1,584,294,083
2027	23,000,000	12,562,500	35,562,500	479,185,000	154,325,167	633,510,167	625,000,000	311,100,000	936,100,000	1,104,185,000	465,425,167	1,569,610,167
2028	23,000,000	11,412,500	34,412,500	444,845,000	129,875,700	574,720,700	700,000,000	279,225,000	979,225,000	1,144,845,000	409,100,700	1,553,945,700
2029	23,000,000	10,350,000	33,350,000	413,610,000	106,030,933	519,640,933	775,000,000	243,525,000	1,018,525,000	1,188,610,000	349,555,933	1,538,165,933
2030	23,000,000	9,200,000	32,200,000	358,500,000	86,511,983	445,011,983	875,000,000	204,000,000	1,079,000,000	1,233,500,000	290,511,983	1,524,011,983
2031	23,000,000	8,050,000	31,050,000	314,455,000	69,397,067	383,852,067	975,000,000	159,375,000	1,134,375,000	1,289,455,000	228,772,067	1,518,227,067
2032	23,000,000	6,900,000	29,900,000	255,575,000	54,895,540	310,470,540	1,050,000,000	109,650,000	1,159,650,000	1,305,575,000	164,545,540	1,470,120,540
2033	23,000,000	5,750,000	28,750,000	254,865,000	42,484,647	297,349,647	1,100,000,000	56,100,000	1,156,100,000	1,354,865,000	98,584,647	1,453,449,647
2034	23,000,000	4,600,000	27,600,000	288,035,000	28,200,587	316,235,587	-	-	-	288,035,000	28,200,587	316,235,587
2035	23,000,000	3,450,000	26,450,000	201,240,000	15,528,560	216,768,560	-	-	-	201,240,000	15,528,560	216,768,560
2036	23,000,000	2,300,000	25,300,000	103,000,000	6,539,350	109,539,350	-	-	-	103,000,000	6,539,350	109,539,350
2037	23,000,000	1,150,000	24,150,000	55,000,000	2,727,500	57,727,500	-	-	-	55,000,000	2,727,500	57,727,500
<b>Total</b>	<b>575,000,000</b>	<b>367,352,542</b>	<b>942,352,542</b>	<b>12,803,927,968</b>	<b>6,771,353,849</b>	<b>19,575,281,817</b>	<b>16,272,800,000</b>	<b>9,539,739,060</b>	<b>25,812,539,060</b>	<b>29,076,727,968</b>	<b>16,311,092,909</b>	<b>45,387,820,877</b>

Issue Dated: 3/27/2012

True Interest Cost: 4.189202