

# State of Illinois

## \$50,000,000 General Obligation Technology Bonds, Series of September 2012 Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series of September 2012			New Total GO Capital and Special Purpose			Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose and Pension Obligation Bonds		
	Principal	Interest	[A]	Principal	Interest	[B]	Principal	Interest	[C]	Principal	Interest	[B+C]
			Total Debt Service			Includes [A] Total			Total			Total
2013	-	823,333	823,333	733,870,751	674,724,575	1,408,595,326	793,200,000	767,750,716	1,560,950,716	1,527,070,751	1,442,475,291	2,969,546,042
2014	5,000,000	1,825,000	6,825,000	743,214,607	648,708,788	1,391,923,394	893,200,000	740,879,544	1,634,079,544	1,636,414,607	1,389,588,332	3,026,002,938
2015	5,000,000	1,675,000	6,675,000	763,415,720	594,764,115	1,358,179,834	1,093,200,000	704,683,372	1,797,883,372	1,856,615,720	1,299,447,487	3,156,063,206
2016	5,000,000	1,500,000	6,500,000	751,106,341	562,513,491	1,313,619,831	700,000,000	656,454,000	1,356,454,000	1,451,106,341	1,218,967,491	2,670,073,831
2017	5,000,000	1,300,000	6,300,000	722,891,341	521,517,098	1,244,408,439	1,025,000,000	622,338,000	1,647,338,000	1,747,891,341	1,143,855,098	2,891,746,439
2018	5,000,000	1,100,000	6,100,000	699,792,806	475,637,457	1,175,430,264	1,050,000,000	568,615,500	1,618,615,500	1,749,792,806	1,044,252,957	2,794,045,764
2019	5,000,000	900,000	5,900,000	666,132,317	438,655,332	1,104,787,649	1,075,000,000	511,105,500	1,586,105,500	1,741,132,317	949,760,832	2,690,893,149
2020	5,000,000	700,000	5,700,000	640,121,629	408,955,829	1,049,077,459	225,000,000	449,550,000	674,550,000	865,121,629	858,505,829	1,723,627,459
2021	5,000,000	500,000	5,500,000	623,785,883	369,739,264	993,525,147	275,000,000	438,412,500	713,412,500	898,785,883	808,151,764	1,706,937,647
2022	5,000,000	300,000	5,300,000	599,167,410	327,112,613	926,280,023	325,000,000	424,800,000	749,800,000	924,167,410	751,912,613	1,676,080,023
2023	5,000,000	100,000	5,100,000	590,977,922	299,193,150	890,171,073	375,000,000	408,712,500	783,712,500	965,977,922	707,905,650	1,673,883,573
2024				550,808,968	259,722,454	810,531,422	450,000,000	390,150,000	840,150,000	1,000,808,968	649,872,454	1,650,681,422
2025				483,493,835	232,182,009	715,675,843	525,000,000	367,200,000	892,200,000	1,008,493,835	599,382,009	1,607,875,843
2026				494,400,000	202,826,133	697,226,133	575,000,000	340,425,000	915,425,000	1,069,400,000	543,251,133	1,612,651,133
2027				402,685,000	178,357,517	581,042,517	625,000,000	311,100,000	936,100,000	1,027,685,000	489,457,517	1,517,142,517
2028				411,260,000	154,400,500	565,660,500	700,000,000	279,225,000	979,225,000	1,111,260,000	433,625,500	1,544,885,500
2029				413,610,000	128,339,933	541,949,933	775,000,000	243,525,000	1,018,525,000	1,188,610,000	371,864,933	1,560,474,933
2030				358,500,000	105,725,933	464,225,933	875,000,000	204,000,000	1,079,000,000	1,233,500,000	309,725,933	1,543,225,933
2031				314,455,000	85,515,967	399,970,967	975,000,000	159,375,000	1,134,375,000	1,289,455,000	244,890,967	1,534,345,967
2032				255,575,000	67,913,090	323,488,090	1,050,000,000	109,650,000	1,159,650,000	1,305,575,000	177,563,090	1,483,138,090
2033				254,865,000	52,400,847	307,265,847	1,100,000,000	56,100,000	1,156,100,000	1,354,865,000	108,500,847	1,463,365,847
2034				288,035,000	35,015,437	323,050,437	-	-	-	288,035,000	35,015,437	323,050,437
2035				201,240,000	19,242,060	220,482,060	-	-	-	201,240,000	19,242,060	220,482,060
2036				103,000,000	7,151,500	110,151,500	-	-	-	103,000,000	7,151,500	110,151,500
2037				55,000,000	2,727,500	57,727,500	-	-	-	55,000,000	2,727,500	57,727,500
<b>Total</b>	<b>50,000,000</b>	<b>10,723,333</b>	<b>60,723,333</b>	<b>12,121,404,529</b>	<b>6,853,042,590</b>	<b>18,974,447,119</b>	<b>15,479,600,000</b>	<b>8,754,051,632</b>	<b>24,233,651,632</b>	<b>27,601,004,529</b>	<b>15,607,094,222</b>	<b>43,208,098,751</b>

Issue Dated: 9/25/2012

True Interest Cost: 2.491591