

State of Illinois

General Obligation Bonds, Series A of April 2013

General Obligation Bonds, Taxable Series B of April 2013

Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	April 2013 - Series A			April 2013 - Series B			New Total GO Capital and Special Purpose			Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose and Pension Obligation Bonds		
	Principal	Interest	[A]	Principal	Interest	[A]	Principal	Interest	[B]	Principal	Interest	[C]	Principal	Interest	[B+C]
			Total Debt Service			Total Debt Service			Includes [A] Total			Total			Total
2014	18,000,000	20,577,375	38,577,375	14,000,000	14,691,495	28,691,495	775,214,607	683,977,658	1,459,192,264	893,200,000	740,879,544	1,634,079,544	1,668,414,607	1,424,857,202	3,093,271,808
2015	18,000,000	20,745,000	38,745,000	14,000,000	14,914,200	28,914,200	795,415,720	630,423,315	1,425,839,034	1,093,200,000	704,683,372	1,797,883,372	1,888,615,720	1,335,106,687	3,223,722,406
2016	18,000,000	19,845,000	37,845,000	14,000,000	14,714,000	28,714,000	783,106,341	597,072,491	1,380,178,831	700,000,000	656,454,000	1,356,454,000	1,483,106,341	1,253,526,491	2,736,632,831
2017	18,000,000	18,945,000	36,945,000	14,000,000	14,464,800	28,464,800	754,891,341	554,926,898	1,309,818,239	1,025,000,000	622,338,000	1,647,338,000	1,779,891,341	1,177,264,898	2,957,156,239
2018	18,000,000	18,045,000	36,045,000	14,000,000	14,126,000	28,126,000	731,792,806	507,808,457	1,239,601,264	1,050,000,000	568,615,500	1,618,615,500	1,781,792,806	1,076,423,957	2,858,216,764
2019	18,000,000	17,145,000	35,145,000	14,000,000	13,738,200	27,738,200	698,132,317	469,538,532	1,167,670,849	1,075,000,000	511,105,500	1,586,105,500	1,773,132,317	980,644,032	2,753,776,349
2020	18,000,000	16,245,000	34,245,000	14,000,000	13,283,200	27,283,200	672,121,629	438,484,029	1,110,605,659	225,000,000	449,550,000	674,550,000	897,121,629	888,034,029	1,785,155,659
2021	18,000,000	15,345,000	33,345,000	14,000,000	12,772,200	26,772,200	655,785,883	397,856,464	1,053,642,347	275,000,000	438,412,500	713,412,500	930,785,883	836,268,964	1,767,054,847
2022	18,000,000	14,445,000	32,445,000	14,000,000	12,231,800	26,231,800	631,167,410	353,789,413	984,956,823	325,000,000	424,800,000	749,800,000	956,167,410	778,589,413	1,734,756,823
2023	18,000,000	13,545,000	31,545,000	14,000,000	11,656,400	25,656,400	622,977,922	324,394,550	947,372,473	375,000,000	408,712,500	783,712,500	997,977,922	733,107,050	1,731,084,973
2024	18,000,000	12,645,000	30,645,000	14,000,000	11,053,000	25,053,000	582,808,968	283,420,454	866,229,422	450,000,000	390,150,000	840,150,000	1,032,808,968	673,570,454	1,706,379,422
2025	18,000,000	11,745,000	29,745,000	14,000,000	10,428,600	24,428,600	515,493,835	254,355,609	769,849,443	525,000,000	367,200,000	892,200,000	1,040,493,835	621,555,609	1,662,049,443
2026	18,000,000	10,845,000	28,845,000	14,000,000	9,783,200	23,783,200	526,400,000	223,454,333	749,854,333	575,000,000	340,425,000	915,425,000	1,101,400,000	563,879,333	1,665,279,333
2027	18,000,000	9,945,000	27,945,000	14,000,000	9,116,800	23,116,800	434,685,000	197,419,317	632,104,317	625,000,000	311,100,000	936,100,000	1,059,685,000	508,519,317	1,568,204,317
2028	18,000,000	9,045,000	27,045,000	14,000,000	8,429,400	22,429,400	443,260,000	171,874,900	615,134,900	700,000,000	279,225,000	979,225,000	1,143,260,000	451,099,900	1,594,359,900
2029	18,000,000	8,145,000	26,145,000	14,000,000	7,728,000	21,728,000	445,610,000	144,212,933	589,822,933	775,000,000	243,525,000	1,018,525,000	1,220,610,000	387,737,933	1,608,347,933
2030	18,000,000	7,245,000	25,245,000	14,000,000	6,955,200	20,955,200	390,500,000	119,926,133	510,426,133	875,000,000	204,000,000	1,079,000,000	1,265,500,000	323,926,133	1,589,426,133
2031	18,000,000	6,525,000	24,525,000	14,000,000	6,182,400	20,182,400	346,455,000	98,223,367	444,678,367	975,000,000	159,375,000	1,134,375,000	1,321,455,000	257,598,367	1,579,053,367
2032	18,000,000	5,805,000	23,805,000	14,000,000	5,409,600	19,409,600	287,575,000	79,127,690	366,702,690	1,050,000,000	109,650,000	1,159,650,000	1,337,575,000	188,777,690	1,526,352,690
2033	18,000,000	5,085,000	23,085,000	14,000,000	4,636,800	18,636,800	286,865,000	62,122,647	348,987,647	1,100,000,000	56,100,000	1,156,100,000	1,386,865,000	118,222,647	1,505,087,647
2034	18,000,000	4,342,500	22,342,500	14,000,000	3,864,000	17,864,000	320,035,000	43,221,937	363,256,937	-	-	-	320,035,000	43,221,937	363,256,937
2035	18,000,000	3,600,000	21,600,000	14,000,000	3,091,200	17,091,200	233,240,000	25,933,260	259,173,260	-	-	-	233,240,000	25,933,260	259,173,260
2036	18,000,000	2,700,000	20,700,000	14,000,000	2,318,400	16,318,400	135,000,000	12,169,900	147,169,900	-	-	-	135,000,000	12,169,900	147,169,900
2037	18,000,000	1,800,000	19,800,000	14,000,000	1,545,600	15,545,600	87,000,000	6,073,100	93,073,100	-	-	-	87,000,000	6,073,100	93,073,100
2038	18,000,000	900,000	18,900,000	14,000,000	772,800	14,772,800	32,000,000	1,672,800	33,672,800	-	-	-	32,000,000	1,672,800	33,672,800
Total	450,000,000	275,254,875	725,254,875	350,000,000	227,907,295	577,907,295	12,187,533,778	6,681,480,186	18,869,013,964	14,686,400,000	7,986,300,916	22,672,700,916	26,873,933,778	14,667,781,102	41,541,714,880

Issue Dated: 4/10/2013

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True Interest Cost: 3.919087

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