

State of Illinois

General Obligation Bonds, Series of December 2013

\$350,000,000

Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series of December 2013			New Total GO Capital and Special Purpose			Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose and Pension Obligation Bonds		
	Principal	Interest	[A]	Principal	Interest	[B]	Principal	Interest	[C]	Principal	Interest	[B+C]
			Total Debt Service			Total Includes [A]			Total			Total
2014		7,512,750.00	7,512,750.00	775,214,606.80	722,716,907.58	1,497,931,514.38	893,200,000.00	740,879,544.00	1,634,079,544.00	1,668,414,607	1,463,596,452	3,132,011,058
2015	14,000,000.00	16,625,000.00	30,625,000.00	861,415,719.55	711,748,314.83	1,573,164,034.38	1,093,200,000.00	704,683,372.00	1,797,883,372.00	1,954,615,720	1,416,431,687	3,371,047,406
2016	14,000,000.00	16,465,400.00	30,465,400.00	849,106,340.75	676,157,890.50	1,525,264,231.25	700,000,000.00	656,454,000.00	1,356,454,000.00	1,549,106,341	1,332,611,891	2,881,718,231
2017	14,000,000.00	16,247,000.00	30,247,000.00	820,891,340.95	631,713,897.80	1,452,605,238.75	1,025,000,000.00	622,338,000.00	1,647,338,000.00	1,845,891,341	1,254,051,898	3,099,943,239
2018	14,000,000.00	15,929,900.00	29,929,900.00	797,792,806.45	582,063,357.30	1,379,856,163.75	1,050,000,000.00	568,615,500.00	1,618,615,500.00	1,847,792,806	1,150,678,857	2,998,471,664
2019	14,000,000.00	15,521,800.00	29,521,800.00	764,132,317.10	541,220,331.65	1,305,352,648.75	1,075,000,000.00	511,105,500.00	1,586,105,500.00	1,839,132,317	1,052,325,832	2,891,458,149
2020	14,000,000.00	15,050,000.00	29,050,000.00	738,121,629.35	507,404,029.40	1,245,525,658.75	225,000,000.00	449,550,000.00	674,550,000.00	963,121,629	956,954,029	1,920,075,659
2021	14,000,000.00	14,518,000.00	28,518,000.00	721,785,882.65	463,644,464.43	1,185,430,347.08	275,000,000.00	438,412,500.00	713,412,500.00	996,785,883	902,056,964	1,898,842,847
2022	14,000,000.00	13,842,500.00	27,842,500.00	697,167,409.60	416,301,912.90	1,113,469,322.50	325,000,000.00	424,800,000.00	749,800,000.00	1,022,167,410	841,101,913	1,863,269,323
2023	14,000,000.00	13,051,500.00	27,051,500.00	688,977,922.40	383,516,050.10	1,072,493,972.50	375,000,000.00	408,712,500.00	783,712,500.00	1,063,977,922	792,228,550	1,856,206,473
2024	14,000,000.00	12,260,500.00	26,260,500.00	648,808,967.55	339,214,704.12	988,023,671.67	450,000,000.00	390,150,000.00	840,150,000.00	1,098,808,968	729,364,704	1,828,173,672
2025	14,000,000.00	11,469,500.00	25,469,500.00	581,493,834.80	306,692,608.53	888,186,443.33	525,000,000.00	367,200,000.00	892,200,000.00	1,106,493,835	673,892,609	1,780,386,443
2026	14,000,000.00	10,678,500.00	24,678,500.00	592,400,000.00	272,140,333.33	864,540,333.33	575,000,000.00	340,425,000.00	915,425,000.00	1,167,400,000	612,565,333	1,779,965,333
2027	14,000,000.00	9,887,500.00	23,887,500.00	500,685,000.00	242,454,316.67	743,139,316.67	625,000,000.00	311,100,000.00	936,100,000.00	1,125,685,000	553,554,317	1,679,239,317
2028	14,000,000.00	9,096,500.00	23,096,500.00	509,260,000.00	213,258,900.00	722,518,900.00	700,000,000.00	279,225,000.00	979,225,000.00	1,209,260,000	492,483,900	1,701,743,900
2029	14,000,000.00	8,305,500.00	22,305,500.00	511,610,000.00	182,032,183.33	693,642,183.33	775,000,000.00	243,525,000.00	1,018,525,000.00	1,286,610,000	425,557,183	1,712,167,183
2030	14,000,000.00	7,514,500.00	21,514,500.00	456,500,000.00	154,245,633.33	610,745,633.33	875,000,000.00	204,000,000.00	1,079,000,000.00	1,331,500,000	358,245,633	1,689,745,633
2031	14,000,000.00	6,723,500.00	20,723,500.00	412,455,000.00	129,021,866.67	541,476,866.67	975,000,000.00	159,375,000.00	1,134,375,000.00	1,387,455,000	288,396,867	1,675,851,867
2032	14,000,000.00	5,932,500.00	19,932,500.00	353,575,000.00	106,405,190.00	459,980,190.00	1,050,000,000.00	109,650,000.00	1,159,650,000.00	1,403,575,000	216,055,190	1,619,630,190
2033	14,000,000.00	5,141,500.00	19,141,500.00	352,865,000.00	85,814,146.67	438,679,146.67	1,100,000,000.00	56,100,000.00	1,156,100,000.00	1,452,865,000	141,914,147	1,594,779,147
2034	14,000,000.00	4,350,500.00	18,350,500.00	386,035,000.00	63,282,436.67	449,317,436.67	-	-	-	386,035,000	63,282,437	449,317,437
2035	14,000,000.00	3,559,500.00	17,559,500.00	299,240,000.00	42,362,760.00	341,602,760.00	-	-	-	299,240,000	42,362,760	341,602,760
2036	14,000,000.00	2,768,500.00	16,768,500.00	201,000,000.00	24,948,400.00	225,948,400.00	-	-	-	201,000,000	24,948,400	225,948,400
2037	14,000,000.00	1,977,500.00	15,977,500.00	153,000,000.00	15,200,600.00	168,200,600.00	-	-	-	153,000,000	15,200,600	168,200,600
2038	14,000,000.00	1,186,500.00	15,186,500.00	98,000,000.00	7,149,300.00	105,149,300.00	-	-	-	98,000,000	7,149,300	105,149,300
2039	14,000,000.00	395,500.00	14,395,500.00	66,000,000.00	1,825,500.00	67,825,500.00	-	-	-	66,000,000	1,825,500	67,825,500
Total	350,000,000.00	246,011,850.00	596,011,850.00	13,837,533,777.95	7,822,536,035.81	21,660,069,813.76	14,686,400,000.00	7,986,300,916.00	22,672,700,916.00	28,523,933,777.95	15,808,836,951.81	44,332,770,729.76

Issue Dated: 12/19/2013

True Interest Cost: 5.397295