

State of Illinois

General Obligation Bonds, Series of June 2013

\$1,300,000,000

Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series of June 2013			New Total GO Capital and Special Purpose			Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose and Pension Obligation Bonds		
	Principal	Interest	[A]	Principal	Interest	[B]	Principal	Interest	[C]	Principal	Interest	[B+C]
			Total Debt Service			Includes [A] Total			Total			Total
2014		31,226,500	31,226,500	775,214,607	715,204,158	1,490,418,764	893,200,000	740,879,544	1,634,079,544	1,668,414,607	1,456,083,702	3,124,498,308
2015	52,000,000	64,700,000	116,700,000	847,415,720	695,123,315	1,542,539,034	1,093,200,000	704,683,372	1,797,883,372	1,940,615,720	1,399,806,687	3,340,422,406
2016	52,000,000	62,620,000	114,620,000	835,106,341	659,692,491	1,494,798,831	700,000,000	656,454,000	1,356,454,000	1,535,106,341	1,316,146,491	2,851,252,831
2017	52,000,000	60,540,000	112,540,000	806,891,341	615,466,898	1,422,358,239	1,025,000,000	622,338,000	1,647,338,000	1,831,891,341	1,237,804,898	3,069,696,239
2018	52,000,000	58,325,000	110,325,000	783,792,806	566,133,457	1,349,926,264	1,050,000,000	568,615,500	1,618,615,500	1,833,792,806	1,134,748,957	2,968,541,764
2019	52,000,000	56,160,000	108,160,000	750,132,317	525,698,532	1,275,830,849	1,075,000,000	511,105,500	1,586,105,500	1,825,132,317	1,036,804,032	2,861,936,349
2020	52,000,000	53,870,000	105,870,000	724,121,629	492,354,029	1,216,475,659	225,000,000	449,550,000	674,550,000	949,121,629	941,904,029	1,891,025,659
2021	52,000,000	51,270,000	103,270,000	707,785,883	449,126,464	1,156,912,347	275,000,000	438,412,500	713,412,500	982,785,883	887,538,964	1,870,324,847
2022	52,000,000	48,670,000	100,670,000	683,167,410	402,459,413	1,085,626,823	325,000,000	424,800,000	749,800,000	1,008,167,410	827,259,413	1,835,426,823
2023	52,000,000	46,070,000	98,070,000	674,977,922	370,464,550	1,045,442,473	375,000,000	408,712,500	783,712,500	1,049,977,922	779,177,050	1,829,154,973
2024	52,000,000	43,533,750	95,533,750	634,808,968	326,954,204	961,763,172	450,000,000	390,150,000	840,150,000	1,084,808,968	717,104,204	1,801,913,172
2025	52,000,000	40,867,500	92,867,500	567,493,835	295,223,109	862,716,943	525,000,000	367,200,000	892,200,000	1,092,493,835	662,423,109	1,754,916,943
2026	52,000,000	38,007,500	90,007,500	578,400,000	261,461,833	839,861,833	575,000,000	340,425,000	915,425,000	1,153,400,000	601,886,833	1,755,286,833
2027	52,000,000	35,147,500	87,147,500	486,685,000	232,566,817	719,251,817	625,000,000	311,100,000	936,100,000	1,111,685,000	543,666,817	1,655,351,817
2028	52,000,000	32,287,500	84,287,500	495,260,000	204,162,400	699,422,400	700,000,000	279,225,000	979,225,000	1,195,260,000	483,387,400	1,678,647,400
2029	52,000,000	29,513,750	81,513,750	497,610,000	173,726,683	671,336,683	775,000,000	243,525,000	1,018,525,000	1,272,610,000	417,251,683	1,689,861,683
2030	52,000,000	26,805,000	78,805,000	442,500,000	146,731,133	589,231,133	875,000,000	204,000,000	1,079,000,000	1,317,500,000	350,731,133	1,668,231,133
2031	52,000,000	24,075,000	76,075,000	398,455,000	122,298,367	520,753,367	975,000,000	159,375,000	1,134,375,000	1,373,455,000	281,673,367	1,655,128,367
2032	52,000,000	21,345,000	73,345,000	339,575,000	100,472,690	440,047,690	1,050,000,000	109,650,000	1,159,650,000	1,389,575,000	210,122,690	1,599,697,690
2033	52,000,000	18,550,000	70,550,000	338,865,000	80,672,647	419,537,647	1,100,000,000	56,100,000	1,156,100,000	1,438,865,000	136,772,647	1,575,637,647
2034	52,000,000	15,710,000	67,710,000	372,035,000	58,931,937	430,966,937	-	-	-	372,035,000	58,931,937	430,966,937
2035	52,000,000	12,870,000	64,870,000	285,240,000	38,803,260	324,043,260	-	-	-	285,240,000	38,803,260	324,043,260
2036	52,000,000	10,010,000	62,010,000	187,000,000	22,179,900	209,179,900	-	-	-	187,000,000	22,179,900	209,179,900
2037	52,000,000	7,150,000	59,150,000	139,000,000	13,223,100	152,223,100	-	-	-	139,000,000	13,223,100	152,223,100
2038	52,000,000	4,290,000	56,290,000	84,000,000	5,962,800	89,962,800	-	-	-	84,000,000	5,962,800	89,962,800
2039	52,000,000	1,430,000	53,430,000	52,000,000	1,430,000	53,430,000	-	-	-	52,000,000	1,430,000	53,430,000
Total	1,300,000,000	895,044,000	2,195,044,000	13,487,533,778	7,576,524,186	21,064,057,964	14,686,400,000	7,986,300,916	22,672,700,916	28,173,933,778	15,562,825,102	43,736,758,880

Issue Dated: 7/10/2013

True Interest Cost: 5.047235