

# State of Illinois

## \$402,000,000 Build Illinois Sales Tax Revenue Bonds, Taxable Series of March 2014

### Statement of Total Sales Tax Revenue Bond Debt Service

Fiscal Year Ending June 30	Series of March 2014			Existing Build Illinois Bonds*			New Total Build Illinois Bond Debt Service		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2014	-	3,267,366.67	3,267,366.67	218,619,306	129,771,044	348,390,350	218,619,306	133,038,411	351,657,717
2015	16,750,000.00	14,703,150.00	31,453,150.00	216,626,038	121,900,853	338,526,891	233,376,038	136,604,003	369,980,041
2016	16,750,000.00	14,652,900.00	31,402,900.00	217,680,000	104,577,619	322,257,619	234,430,000	119,230,519	353,660,519
2017	16,750,000.00	14,549,050.00	31,299,050.00	202,660,000	95,751,863	298,411,863	219,410,000	110,300,913	329,710,913
2018	16,750,000.00	14,353,075.00	31,103,075.00	187,900,000	86,928,112	274,828,112	204,650,000	101,281,187	305,931,187
2019	16,750,000.00	14,064,975.00	30,814,975.00	174,910,000	78,598,429	253,508,429	191,660,000	92,663,404	284,323,404
2020	16,750,000.00	13,691,450.00	30,441,450.00	158,865,000	70,645,740	229,510,740	175,615,000	84,337,190	259,952,190
2021	16,750,000.00	13,250,925.00	30,000,925.00	128,005,000	63,581,841	191,586,841	144,755,000	76,832,766	221,587,766
2022	16,750,000.00	12,746,750.00	29,496,750.00	138,465,000	58,027,376	196,492,376	155,215,000	70,774,126	225,989,126
2023	16,750,000.00	12,192,325.00	28,942,325.00	127,180,000	51,869,921	179,049,921	143,930,000	64,062,246	207,992,246
2024	16,750,000.00	11,607,750.00	28,357,750.00	119,985,000	46,212,326	166,197,326	136,735,000	57,820,076	194,555,076
2025	16,750,000.00	10,833,900.00	27,583,900.00	118,870,000	40,719,666	159,589,666	135,620,000	51,553,566	187,173,566
2026	16,750,000.00	10,060,050.00	26,810,050.00	117,020,000	35,409,655	152,429,655	133,770,000	45,469,705	179,239,705
2027	16,750,000.00	9,286,200.00	26,036,200.00	95,415,000	30,132,745	125,547,745	112,165,000	39,418,945	151,583,945
2028	16,750,000.00	8,512,350.00	25,262,350.00	73,915,000	25,674,863	99,589,863	90,665,000	34,187,213	124,852,213
2029	16,750,000.00	7,738,500.00	24,488,500.00	73,915,000	22,327,982	96,242,982	90,665,000	30,066,482	120,731,482
2030	16,750,000.00	6,964,650.00	23,714,650.00	65,810,000	18,968,601	84,778,601	82,560,000	25,933,251	108,493,251
2031	16,750,000.00	6,190,800.00	22,940,800.00	70,790,000	16,068,108	86,858,108	87,540,000	22,258,908	109,798,908
2032	16,750,000.00	5,416,950.00	22,166,950.00	64,790,000	12,824,865	77,614,865	81,540,000	18,241,815	99,781,815
2033	16,750,000.00	4,643,100.00	21,393,100.00	64,790,000	9,881,622	74,671,622	81,540,000	14,524,722	96,064,722
2034	16,750,000.00	3,869,250.00	20,619,250.00	64,790,000	6,922,129	71,712,129	81,540,000	10,791,379	92,331,379
2035	16,750,000.00	3,095,400.00	19,845,400.00	42,710,000	4,025,136	46,735,136	59,460,000	7,120,536	66,580,536
2036	16,750,000.00	2,321,550.00	19,071,550.00	42,710,000	2,255,068	44,965,068	59,460,000	4,576,618	64,036,618
2037	16,750,000.00	1,547,700.00	18,297,700.00	12,500,000	485,000	12,985,000	29,250,000	2,032,700	31,282,700
2038	16,750,000.00	773,850.00	17,523,850.00	-	-	-	16,750,000	773,850	17,523,850
<b>Total</b>	<b>402,000,000.00</b>	<b>220,333,966.67</b>	<b>622,333,966.67</b>	<b>2,798,920,344.00</b>	<b>1,133,560,564.00</b>	<b>3,932,480,908.00</b>	<b>3,200,920,344.00</b>	<b>1,353,894,530.67</b>	<b>4,554,814,874.67</b>

**Issue Dated:** 03/25/14

**Date of Sale:** 03/11/14

**True Interest Cost:** 4.27065

\*Includes Senior and Junior Obligation Bonds