

State of Illinois

General Obligation Bonds, Series of January 2016

\$480,000,000

Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series of January 2016		Total	New Total GO Capital and Special Purpose			Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose and Pension Obligation Bonds		
	Principal	Interest	[A]	Principal	Interest	[B]	Principal	Interest	[C]	Principal	Interest	[B+C]
			Total Debt Service			Includes [A]			Total			Total
2016				930,106,340.75	771,285,540.50	1,701,391,881.25	700,000,000.00	656,454,000.00	1,356,454,000.00	1,630,106,341	1,427,739,541	3,057,845,881
2017	19,200,000.00	21,261,333.33	40,461,333.33	921,091,340.95	744,872,881.13	1,665,964,222.08	1,025,000,000.00	622,338,000.00	1,647,338,000.00	1,946,091,341	1,367,210,881	3,313,302,222
2018	19,200,000.00	21,888,000.00	41,088,000.00	897,992,806.45	692,409,007.30	1,590,401,813.75	1,050,000,000.00	568,615,500.00	1,618,615,500.00	1,947,992,806	1,261,024,507	3,209,017,314
2019	19,200,000.00	20,928,000.00	40,128,000.00	864,332,317.10	646,965,981.65	1,511,298,298.75	1,075,000,000.00	511,105,500.00	1,586,105,500.00	1,939,332,317	1,158,071,482	3,097,403,799
2020	19,200,000.00	19,968,000.00	39,168,000.00	838,321,629.35	608,339,679.40	1,446,661,308.75	225,000,000.00	449,550,000.00	674,550,000.00	1,063,321,629	1,057,889,679	2,121,211,309
2021	19,200,000.00	19,008,000.00	38,208,000.00	821,985,882.65	559,620,114.43	1,381,605,997.08	275,000,000.00	438,412,500.00	713,412,500.00	1,096,985,883	998,032,614	2,095,018,497
2022	19,200,000.00	18,048,000.00	37,248,000.00	797,367,409.60	507,317,562.90	1,304,684,972.50	325,000,000.00	424,800,000.00	749,800,000.00	1,122,367,410	932,117,563	2,054,484,973
2023	19,200,000.00	17,088,000.00	36,288,000.00	789,177,922.40	469,571,700.10	1,258,749,622.50	375,000,000.00	408,712,500.00	783,712,500.00	1,164,177,922	878,284,200	2,042,462,123
2024	19,200,000.00	16,128,000.00	35,328,000.00	749,008,967.55	420,310,354.12	1,169,319,321.67	450,000,000.00	390,150,000.00	840,150,000.00	1,199,008,968	810,460,354	2,009,469,322
2025	19,200,000.00	15,168,000.00	34,368,000.00	681,693,834.80	382,828,258.53	1,064,522,093.33	525,000,000.00	367,200,000.00	892,200,000.00	1,206,693,835	750,028,259	1,956,722,093
2026	19,200,000.00	14,208,000.00	33,408,000.00	692,600,000.00	343,265,983.33	1,035,865,983.33	575,000,000.00	340,425,000.00	915,425,000.00	1,267,600,000	683,690,983	1,951,290,983
2027	19,200,000.00	13,248,000.00	32,448,000.00	600,885,000.00	308,582,716.67	909,467,716.67	625,000,000.00	311,100,000.00	936,100,000.00	1,225,885,000	619,682,717	1,845,567,717
2028	19,200,000.00	12,288,000.00	31,488,000.00	609,460,000.00	274,377,300.00	883,837,300.00	700,000,000.00	279,225,000.00	979,225,000.00	1,309,460,000	553,602,300	1,863,062,300
2029	19,200,000.00	11,328,000.00	30,528,000.00	611,810,000.00	238,038,083.33	849,848,083.33	775,000,000.00	243,525,000.00	1,018,525,000.00	1,386,810,000	481,563,083	1,868,373,083
2030	19,200,000.00	10,368,000.00	29,568,000.00	556,700,000.00	205,214,033.33	761,914,033.33	875,000,000.00	204,000,000.00	1,079,000,000.00	1,431,700,000	409,214,033	1,840,914,033
2031	19,200,000.00	9,408,000.00	28,608,000.00	512,655,000.00	174,935,266.67	687,590,266.67	975,000,000.00	159,375,000.00	1,134,375,000.00	1,487,655,000	334,310,267	1,821,965,267
2032	19,200,000.00	8,640,000.00	27,840,000.00	453,775,000.00	147,398,090.00	601,173,090.00	1,050,000,000.00	109,650,000.00	1,159,650,000.00	1,503,775,000	257,048,090	1,760,823,090
2033	19,200,000.00	7,680,000.00	26,880,000.00	453,065,000.00	121,694,546.67	574,759,546.67	1,100,000,000.00	56,100,000.00	1,156,100,000.00	1,553,065,000	177,794,547	1,730,859,547
2034	19,200,000.00	6,720,000.00	25,920,000.00	486,235,000.00	94,125,336.67	580,360,336.67	-	-	-	486,235,000	94,125,337	580,360,337
2035	19,200,000.00	6,000,000.00	25,200,000.00	399,440,000.00	68,508,160.00	467,948,160.00	-	-	-	399,440,000	68,508,160	467,948,160
2036	19,200,000.00	5,040,000.00	24,240,000.00	301,200,000.00	46,146,300.00	347,346,300.00	-	-	-	301,200,000	46,146,300	347,346,300
2037	19,200,000.00	4,224,000.00	23,424,000.00	253,200,000.00	31,532,500.00	284,732,500.00	-	-	-	253,200,000	31,532,500	284,732,500
2038	19,200,000.00	3,456,000.00	22,656,000.00	198,200,000.00	18,663,200.00	216,863,200.00	-	-	-	198,200,000	18,663,200	216,863,200
2039	19,200,000.00	2,688,000.00	21,888,000.00	166,200,000.00	8,521,400.00	174,721,400.00	-	-	-	166,200,000	8,521,400	174,721,400
2040	19,200,000.00	1,920,000.00	21,120,000.00	19,200,000.00	1,920,000.00	21,120,000.00	-	-	-	19,200,000	1,920,000	21,120,000
2041	19,200,000.00	960,000.00	20,160,000.00	19,200,000.00	960,000.00	20,160,000.00	-	-	-	19,200,000	960,000	20,160,000
Total	480,000,000.00	287,661,333.33	767,661,333.33	14,624,903,451.60	7,887,403,996.73	22,512,307,448.33	12,700,000,000.00	6,540,738,000.00	19,240,738,000.00	27,324,903,451.60	14,428,141,996.73	41,753,045,448.33

Issue Dated: 1/26/2016

True Interest Cost: 3.998869

All-In True Interest Cost: 4.008389