

State of Illinois

General Obligation Bonds, Series ABC of November 2017

\$1,500,000,000

Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series of November 2017A			Series of November 2017B			Series of November 2017C		
	Principal	Interest	Total Debt Service [A]	Principal	Interest	Total Debt Service [B]	Principal	Interest	Total Debt Service [C]
2018	-	12,013,889	12,013,889	-	12,013,889	12,013,889	-	12,013,889	12,013,889
2019	500,000,000	12,500,000	512,500,000	-	25,000,000	25,000,000	-	25,000,000	25,000,000
2020	-	-	-	500,000,000	12,500,000	512,500,000	-	25,000,000	25,000,000
2021	-	-	-	-	-	-	-	25,000,000	25,000,000
2022	-	-	-	-	-	-	-	25,000,000	25,000,000
2023	-	-	-	-	-	-	-	25,000,000	25,000,000
2024	-	-	-	-	-	-	-	25,000,000	25,000,000
2025	-	-	-	-	-	-	-	25,000,000	25,000,000
2026	-	-	-	-	-	-	-	25,000,000	25,000,000
2027	-	-	-	-	-	-	-	25,000,000	25,000,000
2028	-	-	-	-	-	-	-	25,000,000	25,000,000
2029	-	-	-	-	-	-	-	25,000,000	25,000,000
2030	-	-	-	-	-	-	500,000,000	12,500,000	512,500,000
2031	-	-	-	-	-	-	-	-	-
2032	-	-	-	-	-	-	-	-	-
2033	-	-	-	-	-	-	-	-	-
2034	-	-	-	-	-	-	-	-	-
2035	-	-	-	-	-	-	-	-	-
2036	-	-	-	-	-	-	-	-	-
2037	-	-	-	-	-	-	-	-	-
2038	-	-	-	-	-	-	-	-	-
2039	-	-	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-	-	-
2041	-	-	-	-	-	-	-	-	-
2042	-	-	-	-	-	-	-	-	-
Total	500,000,000	24,513,889	524,513,889	500,000,000	49,513,889	549,513,889	500,000,000	299,513,889	799,513,889

Issue Dated: 11/8/2017

True Interest Cost: 1.67%
All-In True Interest Cost: 1.71%

Issue Dated: 11/8/2017

True Interest Cost: 1.75%
All-In True Interest Cost: 1.76%

Issue Dated: 11/8/2017

True Interest Cost: 3.95%
All-In True Interest Cost: 3.95%

Series of November 2017ABC			Total			Total GO Capital and Special Purpose			Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose, Pension Obligation and Series of November 2017ABC Section 7.6 Bonds		
		[D=A+B+C]			[E]			[F]			[D+E+F]			
Principal	Interest	Total Debt Service	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total			
-	36,041,667	36,041,667	939,202,806	737,679,082	1,676,881,889	1,050,000,000	568,615,500	\$1,618,615,500	1,989,202,806	1,342,336,249	3,331,539,055			
500,000,000	62,500,000	562,500,000	905,812,317	690,032,057	1,595,844,374	1,075,000,000	511,105,500	\$1,586,105,500	2,480,812,317	1,263,637,557	3,744,449,874			
500,000,000	37,500,000	537,500,000	879,521,629	649,392,254	1,528,913,884	225,000,000	449,550,000	\$674,550,000	1,604,521,629	1,136,442,254	2,740,963,884			
-	25,000,000	25,000,000	863,185,883	597,968,314	1,461,154,197	275,000,000	438,412,500	\$713,412,500	1,138,185,883	1,061,380,814	2,199,566,697			
-	25,000,000	25,000,000	839,927,410	543,307,663	1,383,235,073	325,000,000	424,800,000	\$749,800,000	1,164,927,410	993,107,663	2,158,035,073			
-	25,000,000	25,000,000	830,377,922	503,146,000	1,333,523,923	375,000,000	408,712,500	\$783,712,500	1,205,377,922	936,858,500	2,142,236,423			
-	25,000,000	25,000,000	793,533,968	451,397,004	1,244,930,972	450,000,000	390,150,000	\$840,150,000	1,243,533,968	866,547,004	2,110,080,972			
-	25,000,000	25,000,000	726,718,835	411,782,909	1,138,501,743	525,000,000	367,200,000	\$892,200,000	1,251,718,835	803,982,909	2,055,701,743			
-	25,000,000	25,000,000	733,800,000	370,076,608	1,103,876,608	575,000,000	340,425,000	\$915,425,000	1,308,800,000	735,501,608	2,044,301,608			
-	25,000,000	25,000,000	643,505,000	333,355,267	976,860,267	625,000,000	311,100,000	\$936,100,000	1,268,505,000	669,455,267	1,937,960,267			
-	25,000,000	25,000,000	650,660,000	296,845,450	947,505,450	700,000,000	279,225,000	\$979,225,000	1,350,660,000	601,070,450	1,951,730,450			
-	25,000,000	25,000,000	653,010,000	257,778,533	910,788,533	775,000,000	243,525,000	\$1,018,525,000	1,428,010,000	526,303,533	1,954,313,533			
500,000,000	12,500,000	512,500,000	597,900,000	222,793,558	820,693,558	875,000,000	204,000,000	\$1,079,000,000	1,972,900,000	439,293,558	2,412,193,558			
-	-	-	553,855,000	190,824,267	744,679,267	975,000,000	159,375,000	\$1,134,375,000	1,528,855,000	350,199,267	1,879,054,267			
			482,950,000	161,992,840	644,942,840	1,050,000,000	109,650,000	\$1,159,650,000	1,532,950,000	271,642,840	1,804,592,840			
			457,940,000	135,332,547	593,272,547	1,100,000,000	56,100,000	\$1,156,100,000	1,557,940,000	191,432,547	1,749,372,547			
			494,540,000	107,632,487	602,172,487	-	-	-	494,540,000	107,632,487	602,172,487			
			440,640,000	81,772,160	522,412,160	-	-	-	440,640,000	81,772,160	522,412,160			
			342,400,000	57,570,300	399,970,300	-	-	-	342,400,000	57,570,300	399,970,300			
			294,400,000	41,116,500	335,516,500	-	-	-	294,400,000	41,116,500	335,516,500			
			239,400,000	26,407,200	265,807,200	-	-	-	239,400,000	26,407,200	265,807,200			
			207,400,000	14,425,400	221,825,400	-	-	-	207,400,000	14,425,400	221,825,400			
			60,400,000	6,032,000	66,432,000	-	-	-	60,400,000	6,032,000	66,432,000			
			60,400,000	3,280,000	63,680,000	-	-	-	60,400,000	3,280,000	63,680,000			
			19,200,000	480,000	19,680,000	-	-	-	19,200,000	480,000	19,680,000			
1,500,000,000	373,541,667	1,873,541,667	13,710,680,770	6,892,420,400	20,603,101,170	10,975,000,000	5,261,946,000	16,236,946,000	26,185,680,770	12,527,908,067	38,713,588,837			

Issue Dated: 11/8/2017

True Interest Cost: 3.45%
All-In True Interest Cost: 3.46%