

State of Illinois

General Obligation Bonds, Series D of November 2017

\$4,500,000,000

Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	GO Series D of November 2017			GO Series ABC of November 2017			Total GO Capital and Special Purpose		
	Principal	Interest	[A1] Total Debt Service	Principal	Interest	[A2] Total Debt Service	Principal	Interest	[B] Total
2018	-	107,662,465	107,662,465	-	36,041,666.67	36,041,666.67	939,202,806	737,679,082	1,676,881,889
2019	-	224,037,500	224,037,500	500,000,000.00	62,500,000.00	562,500,000.00	905,812,317	690,032,057	1,595,844,374
2020	-	224,037,500	224,037,500	500,000,000.00	37,500,000.00	537,500,000.00	879,521,629	649,392,254	1,528,913,884
2021	500,000,000	211,537,500	711,537,500	-	25,000,000.00	25,000,000.00	863,185,883	597,968,314	1,461,154,197
2022	500,000,000	186,537,500	686,537,500	-	25,000,000.00	25,000,000.00	839,927,410	543,307,663	1,383,235,073
2023	500,000,000	161,537,500	661,537,500	-	25,000,000.00	25,000,000.00	830,377,922	503,146,000	1,333,523,923
2024	500,000,000	136,537,500	636,537,500	-	25,000,000.00	25,000,000.00	793,533,968	451,397,004	1,244,930,972
2025	500,000,000	111,537,500	611,537,500	-	25,000,000.00	25,000,000.00	726,718,835	411,782,909	1,138,501,743
2026	500,000,000	86,537,500	586,537,500	-	25,000,000.00	25,000,000.00	733,800,000	370,076,608	1,103,876,608
2027	500,000,000	62,018,750	562,018,750	-	25,000,000.00	25,000,000.00	643,505,000	333,355,267	976,860,267
2028	500,000,000	37,500,000	537,500,000	-	25,000,000.00	25,000,000.00	650,660,000	296,845,450	947,505,450
2029	500,000,000	12,500,000	512,500,000	-	25,000,000.00	25,000,000.00	653,010,000	257,778,533	910,788,533
2030	-	-	-	500,000,000.00	12,500,000.00	512,500,000.00	597,900,000	222,793,558	820,693,558
2031	-	-	-	-	-	-	553,855,000	190,824,267	744,679,267
2032	-	-	-	-	-	-	482,950,000	161,992,840	644,942,840
2033	-	-	-	-	-	-	457,940,000	135,332,547	593,272,547
2034	-	-	-	-	-	-	494,540,000	107,632,487	602,172,487
2035	-	-	-	-	-	-	440,640,000	81,772,160	522,412,160
2036	-	-	-	-	-	-	342,400,000	57,570,300	399,970,300
2037	-	-	-	-	-	-	294,400,000	41,116,500	335,516,500
2038	-	-	-	-	-	-	239,400,000	26,407,200	265,807,200
2039	-	-	-	-	-	-	207,400,000	14,425,400	221,825,400
2040	-	-	-	-	-	-	60,400,000	6,032,000	66,432,000
2041	-	-	-	-	-	-	60,400,000	3,280,000	63,680,000
2042	-	-	-	-	-	-	19,200,000	480,000	19,680,000
Total	4,500,000,000	1,561,981,215	6,061,981,215	1,500,000,000	373,541,667	1,873,541,667	13,710,680,770	6,892,420,400	20,603,101,170

Issue Dated: 11/8/2017

True Interest Cost: 3.55%
All-In True Interest Cost: 3.56%

Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose, Section 7.6, and Pension Obligation Bonds		
[C]			[A1+A2+B+C]		
Principal	Interest	Total	Principal	Interest	Total
1,050,000,000	568,615,500	\$1,618,615,500	1,989,202,806	1,449,998,714	3,439,201,521
1,075,000,000	511,105,500	\$1,586,105,500	2,480,812,317	1,487,675,057	3,968,487,374
225,000,000	449,550,000	\$674,550,000	1,604,521,629	1,360,479,754	2,965,001,384
275,000,000	438,412,500	\$713,412,500	1,638,185,883	1,272,918,314	2,911,104,197
325,000,000	424,800,000	\$749,800,000	1,664,927,410	1,179,645,163	2,844,572,573
375,000,000	408,712,500	\$783,712,500	1,705,377,922	1,098,396,000	2,803,773,923
450,000,000	390,150,000	\$840,150,000	1,743,533,968	1,003,084,504	2,746,618,472
525,000,000	367,200,000	\$892,200,000	1,751,718,835	915,520,409	2,667,239,243
575,000,000	340,425,000	\$915,425,000	1,808,800,000	822,039,108	2,630,839,108
625,000,000	311,100,000	\$936,100,000	1,768,505,000	731,474,017	2,499,979,017
700,000,000	279,225,000	\$979,225,000	1,850,660,000	638,570,450	2,489,230,450
775,000,000	243,525,000	\$1,018,525,000	1,928,010,000	538,803,533	2,466,813,533
875,000,000	204,000,000	\$1,079,000,000	1,972,900,000	439,293,558	2,412,193,558
975,000,000	159,375,000	\$1,134,375,000	1,528,855,000	350,199,267	1,879,054,267
1,050,000,000	109,650,000	\$1,159,650,000	1,532,950,000	271,642,840	1,804,592,840
1,100,000,000	56,100,000	\$1,156,100,000	1,557,940,000	191,432,547	1,749,372,547
-	-	-	494,540,000	107,632,487	602,172,487
-	-	-	440,640,000	81,772,160	522,412,160
-	-	-	342,400,000	57,570,300	399,970,300
-	-	-	294,400,000	41,116,500	335,516,500
-	-	-	239,400,000	26,407,200	265,807,200
-	-	-	207,400,000	14,425,400	221,825,400
-	-	-	60,400,000	6,032,000	66,432,000
-	-	-	60,400,000	3,280,000	63,680,000
-	-	-	19,200,000	480,000	19,680,000
10,975,000,000	5,261,946,000	16,236,946,000	30,685,680,770	14,089,889,282	44,775,570,052