

Railsplitter Tobacco Settlement Authority

Railsplitter Refunding Bonds, Series 2017

\$670,965,000

Statement of Total Railsplitter Debt Service as of Current Issuance

Calendar Year Ending 31-Dec	Series 2010 Railsplitter Bonds			Less Refunded 2010 Railsplitter Bonds			Plus Series 2017 Refunding Bonds			Revised Total Railsplitter Bonds		
	[A]			[B]			[C]			[D=A-B+C]		
	Principal	Interest	Debt Service	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2018	89,040,000.00	57,722,743.75	146,762,743.75	-	40,120,287.50	40,120,287.50	-	31,125,320.83	31,125,320.83	89,040,000.00	48,727,777.08	137,767,777.08
2019	93,620,000.00	53,139,184.38	146,759,184.38	-	40,120,287.50	40,120,287.50	-	33,548,250.00	33,548,250.00	93,620,000.00	46,567,146.88	140,187,146.88
2020	98,565,000.00	48,194,293.75	146,759,293.75	-	40,120,287.50	40,120,287.50	-	33,548,250.00	33,548,250.00	98,565,000.00	41,622,256.25	140,187,256.25
2021	103,900,000.00	42,863,625.00	146,763,625.00	-	40,120,287.50	40,120,287.50	-	33,548,250.00	33,548,250.00	103,900,000.00	36,291,587.50	140,191,587.50
2022	109,655,000.00	37,104,775.00	146,759,775.00	109,655,000.00	37,104,775.00	146,759,775.00	109,655,000.00	30,806,875.00	140,461,875.00	109,655,000.00	30,806,875.00	140,461,875.00
2023	107,260,000.00	31,139,612.50	138,399,612.50	107,260,000.00	31,139,612.50	138,399,612.50	112,260,000.00	25,259,000.00	137,519,000.00	112,260,000.00	25,259,000.00	137,519,000.00
2024	104,945,000.00	24,910,431.25	129,855,431.25	104,945,000.00	24,910,431.25	129,855,431.25	109,745,000.00	19,708,875.00	129,453,875.00	109,745,000.00	19,708,875.00	129,453,875.00
2025	103,455,000.00	18,527,250.00	121,982,250.00	103,455,000.00	18,527,250.00	121,982,250.00	107,305,000.00	14,282,625.00	121,587,625.00	107,305,000.00	14,282,625.00	121,587,625.00
2026	102,380,000.00	12,352,200.00	114,732,200.00	102,380,000.00	12,352,200.00	114,732,200.00	105,370,000.00	8,965,750.00	114,335,750.00	105,370,000.00	8,965,750.00	114,335,750.00
2027	101,275,000.00	6,242,550.00	107,517,550.00	101,275,000.00	6,242,550.00	107,517,550.00	103,360,000.00	3,747,500.00	107,107,500.00	103,360,000.00	3,747,500.00	107,107,500.00
2028	53,405,000.00	1,602,150.00	55,007,150.00	53,405,000.00	1,602,150.00	55,007,150.00	23,270,000.00	581,750.00	23,851,750.00	23,270,000.00	581,750.00	23,851,750.00
2029	-	-	-	-	-	-	-	-	-	-	-	-
2030	-	-	-	-	-	-	-	-	-	-	-	-
2031	-	-	-	-	-	-	-	-	-	-	-	-
2032	-	-	-	-	-	-	-	-	-	-	-	-
2033	-	-	-	-	-	-	-	-	-	-	-	-
2034	-	-	-	-	-	-	-	-	-	-	-	-
2035	-	-	-	-	-	-	-	-	-	-	-	-
2036	-	-	-	-	-	-	-	-	-	-	-	-
2037	-	-	-	-	-	-	-	-	-	-	-	-
2038	-	-	-	-	-	-	-	-	-	-	-	-
2039	-	-	-	-	-	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-	-	-	-	-	-
2041	-	-	-	-	-	-	-	-	-	-	-	-
Total	1,067,500,000.00	333,798,815.63	1,401,298,815.63	682,375,000.00	292,360,118.75	974,735,118.75	670,965,000.00	235,122,445.83	906,087,445.83	1,056,090,000.00	276,561,142.71	1,332,651,142.71

Issue Dated: 12/27/2017

True Interest Cost: 2.87%

All-In True Interest Cost: 2.90%