

General Obligation Bonds, Series of May 2018AB
Cost of Issuance Disclosure - Competitive
\$500,000,000.00

Line Item	MBE/WBE	DVBE	Participation Percentage	Amount	Total
Underwriting Syndicate					
Series A					
Bank of America Merrill Lynch			97.0%	1,562,670.00	
IFS Securities	M/WBE		1.0%	16,110.00	
Blaylock Van LLC	MBE		1.0%	16,110.00	
Oppenheimer & Co			1.0%	16,110.00	
Series B					
Bank of America Merrill Lynch			97.0%	201,372.00	
IFS Securities	M/WBE		1.0%	2,076.00	
Blaylock Van LLC	MBE		1.0%	2,076.00	
Oppenheimer & Co			1.0%	2,076.00	
					1,818,600.00
Underwriting Expenses					
Underwriter's Counsel				N/A	
NetRoadShow				N/A	
i-Deal				N/A	
Ipreo Order Monitor				N/A	
Dalcomp				N/A	
CUSIP Fee				N/A	
DTC				N/A	
Miscellaneous				N/A	
Total Underwriting Expenses					-
Bond Counsel					
Chapman and Cutler				<u>Base Fee</u> 98,000.00	
Co - Bond Counsel	MBE			<u>Expenses</u> 5,000.00	
				<u>Total</u> 42,000.00	145,000.00
Municipal Advisor					
PFM Financial Advisors LLC		65,000.00	1,500.00	66,500.00	66,500.00
Rating Agencies					
Standard and Poor's		53,125.00		53,125.00	
Fitch Ratings		65,000.00		65,000.00	
Moody's		65,000.00		65,000.00	
					183,125.00
Printing, shipping, etc					
ImageMaster Printing & Delivery		7,473.98		7,473.98	
DAC		2,500.00		2,500.00	
Miscellaneous		10,776.02		10,776.02	
					20,750.00
					415,375.00
Total Expenses				\$ 4.47	2,233,975.00
Maximum Allowable Expenses (Par amount x 1% or \$10 per \$1,000)				\$ 5.00	2,500,000.00
Bond Insurance					
					-
Total Expenses (Including Bond Insurance)					2,233,975.00
MBE/WBE FIRM SUBTOTALS					
Bond Counsel	M/WBE		30.00%	42,000.00	
Underwriting Services	M/WBE		2.00%	36,372.00	
					78,372.00
VBE FIRM SUBTOTALS					
Underwriting Services	VBE			-	
				-	-

General Obligation Bonds, Series of May 2018B
Cost of Issuance Disclosure - Competitive
\$50,000,000.00

Line Item	MBE/WBE	DVBE	Participation Percentage	Amount	Total
Underwriting Syndicate	Series B				
			97.0%	201,372.00	
	M/WBE		1.0%	2,076.00	
	MBE		1.0%	2,076.00	
			1.0%	2,076.00	
					207,600.00
Underwriting Expenses					
	Underwriter's Counsel			N/A	
	NetRoadShow			N/A	
	i-Deal			N/A	
	Ipreo Order Monitor			N/A	
	Dalcomp			N/A	
	CUSIP Fee			N/A	
	DTC			N/A	
	Miscellaneous			N/A	
Total Underwriting Expenses					
Total Underwriting Expenses					-
			<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond Counsel			9,800.00	500.00	10,300.00
Co - Bond Counsel	MBE		4,200.00		4,200.00
					14,500.00
Municipal Advisor			6,500.00	150.00	6,650.00
					6,650.00
Rating Agencies			5,312.00		5,312.00
			6,500.00		6,500.00
			6,500.00		6,500.00
					18,312.00
Printing, shipping, etc			747.40		747.40
			250.00		250.00
			1,077.60		1,077.60
					2,075.00
					41,537.00
Total Expenses				\$ 4.98	249,137.00
Maximum Allowable Expenses (Par amount x 1% or \$10 per \$1,000)				\$ 5.00	250,000.00
Bond Insurance					-
Total Expenses (Including Bond Insurance)					249,137.00
MBE/WBE FIRM SUBTOTALS	Bond Counsel	M/WBE	30.00%	4,200.00	
	Underwriting Services	M/WBE	2.00%	4,152.00	
					8,352.00
VBE FIRM SUBTOTALS	Underwriting Services	VBE	0.00%	-	
					-