

State of Illinois
\$200,000,000 General Obligation Bonds, Series of December 2021A
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	Morgan Stanley	100.0%	\$ 333,600.00	
				\$ 333,600.00
	Underwriter's Counsel			N/A
	Ipreo			N/A
	Dayloan			N/A
	CUSIP Fee			N/A
	DTC			N/A
	ImageMaster (Printing & Roadshow)			N/A
	Underwriter Out of Pocket Expenses			N/A
				-
	Total Underwriting Expenses			\$ 333,600.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler	\$ 51,500.00	-	\$ 51,500.00
Co-Bond Counsel	Hardwick Law Firm, LLC.	MBE 21,000.00	-	21,000.00
				\$ 72,500.00
Municipal Advisor	Public Resources Advisory Group	55,000.00	-	55,000.00
				55,000.00
Rating Agencies	Fitch Ratings	27,500.00	-	27,500.00
	Standard and Poor's	23,800.00	-	23,800.00
	Moody's	33,000.00	-	33,000.00
				84,300.00
Printing, shipping, etc	Digital Assurance Certification, LLP	1,250.00	-	1,250.00
	ImageMaster - Roadshow and printing	MBE 3,238.63	-	3,238.63
	Misc.	8,711.37	-	8,711.37
				13,200.00
	Total Cost of Issuance Expenses			\$ 225,000.00
	Total Expenses		\$ 2,7930	\$ 558,600.00
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.00	\$ 1,000,000.00
	Bond Insurance			
	Total Expenses			\$ 558,600.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE 0.00%	-	
	Bond / Disclosure Counsel	MBE/WBE 28.97%	21,000.00	
	Municipal Advisor	MBE/WBE 0.00%		
	Printing, Roadshow	MBE/WBE 100.00%	3,238.63	
				\$ 24,238.63
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE 0.00%	\$ -	-

