## State of Illinois \$130,000,000 Build Illinois Bonds, Series A of September 2021 Competitive Sale Cost of Issuance Disclosure Participation

Line Item		MBE/WBE/DVBE		Participation Percentage	Amount	Total
Underwriter		WIDE/WBE/DV	/BL	reiceillage	Amount	Total
Officerwriter	BofA Securities			100.0% \$	341,700.06	
	DoiA decurries			100.070 φ	341,700.00	\$ 341,700.06
	Underwriter's Counsel				N/A	
	Ipreo				N/A	
	Dayloan CUSIP Fee				N/A N/A	
	DTC				N/A	
	ImageMaster (Printing & Roadshow)				N/A	
	Underwriter Out of Pocket Expenses				N/A	
						<u> </u>
	Total Underwriting Expenses					341,700.06
				_		
Bond Counsel	Katten Muchin Rosenman LLP		Base Fee 36,438.74	<u>Expenses</u>	<u>Total</u> 36,438.74	
Disclosure Counsel	Foley & Lardner LLP		23,791.61		23,791.61	
Co-Bond and Co-disclosure Counsel	Charity & Associates, P.C.	MBE	25,813.01		25,813.01	
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Municipal Advisor	Acacia Financial Group, Inc.		57,243.00		57,243.00	
					-	57,243.00
Rating Agencies	Fitch Ratings		21,466.12		21,466.12	
Kroll Bond Rating Agency	Kroll Bond Rating Agency		21,466.12		21,466.12	
	Standard and Poor's		23,791.62		23,791.62	
						66,723.86
Printing, shipping, etc						
	ImageMaster	мве	5,334.42		5,334.42	
	DAC		2,500.00		2,500.00	
	Misc		7,155.36		7,155.36	
						14,989.78
	Total Cost of Issuance Expenses					225,000.00
	Total Cost of Issuance Expenses					223,000.00
	Total Expenses			\$	4.3592	566,700.06
	Total Exponess			•	4.0002	000,100.00
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$	5.00	650,000.00
	Bond Insurance					
	20.1000.000					
	Total Expenses					566,700.06
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE	0.00%	-	
	Bond / Disclosure Counsel		MBE/WBE	30.00%	25,813.01	
	Municipal Advisor		MBE/WBE	0.00%	F. 6.5.4.5	
	Printing, Roadshow		MBE/WBE	100.00%	5,334.42	31,147.43
DVBE FIRM SUBTOTALS	Underwriting Services		DVBE	0.00% \$	_	01,147.40
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