

State of Illinois
 Build Illinois Bonds, Series A of September 2021
 \$130,000,000
 Statement of Total Build Illinois Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series A of September 2021 Build Illinois Bonds			New Outstanding Junior Build Illinois Bonds			Outstanding Senior Build Illinois Bonds			New Total Build Illinois Bond Debt Service		
	[A]			[B]			[C]			[B] + [C] = [D]		
	Principal	Interest	Total	Principal	Interest	includes [A] Total	Principal	Interest	Total	Principal	Interest	Total
2022	10,000,000	3,693,333	13,693,333	121,600,000	45,029,223	166,629,223	66,570,000	42,813,508	109,383,508	188,170,000	87,842,731	276,012,731
2023	10,000,000	4,500,000	14,500,000	103,425,000	40,378,020	143,803,020	73,460,000	40,471,603	113,931,603	176,885,000	80,849,623	257,734,623
2024	10,000,000	4,100,000	14,100,000	96,230,000	35,501,060	131,731,060	73,460,000	37,676,382	111,136,382	169,690,000	73,177,442	242,867,442
2025	10,000,000	3,700,000	13,700,000	95,115,000	30,958,455	126,073,455	73,460,000	34,509,072	107,969,072	168,575,000	65,467,527	234,042,527
2026	10,000,000	3,300,000	13,300,000	93,265,000	26,499,064	119,764,064	73,460,000	31,443,842	104,903,842	166,725,000	57,942,906	224,667,906
2027	10,000,000	2,900,000	12,900,000	71,660,000	22,158,128	93,818,128	73,460,000	28,319,757	101,779,757	145,120,000	50,477,885	195,597,885
2028	10,000,000	2,500,000	12,500,000	64,160,000	18,995,162	83,155,162	59,460,000	25,040,462	84,500,462	123,620,000	44,035,624	167,655,624
2029	10,000,000	2,100,000	12,100,000	63,160,000	16,216,916	79,376,916	59,460,000	22,500,294	81,960,294	122,620,000	38,717,210	161,337,210
2030	10,000,000	1,700,000	11,700,000	55,055,000	13,478,155	68,533,155	59,460,000	19,947,626	79,407,626	114,515,000	33,425,781	147,940,781
2031	10,000,000	1,300,000	11,300,000	60,035,000	11,216,314	71,251,314	59,460,000	17,451,208	76,911,208	119,495,000	28,667,522	148,162,522
2032	10,000,000	900,000	10,900,000	53,400,000	8,909,758	62,309,758	59,460,000	14,861,040	74,321,040	112,860,000	23,770,798	136,630,798
2033	10,000,000	600,000	10,600,000	47,580,000	6,966,837	54,546,837	59,460,000	12,270,872	71,730,872	107,040,000	19,237,709	126,277,709
2034	10,000,000	300,000	10,300,000	45,115,000	5,389,201	50,504,201	59,460,000	9,664,454	69,124,454	104,575,000	15,053,655	119,628,655
2035	-	-	-	9,600,000	3,883,750	13,483,750	59,460,000	7,120,536	66,580,536	69,060,000	11,004,286	80,064,286
2036	-	-	-	9,600,000	3,449,750	13,049,750	59,460,000	4,576,618	64,036,618	69,060,000	8,026,368	77,086,368
2037	-	-	-	9,600,000	3,015,750	12,615,750	29,250,000	2,032,700	31,282,700	38,850,000	5,048,450	43,898,450
2038	-	-	-	9,600,000	2,576,000	12,176,000	16,750,000	773,850	17,523,850	26,350,000	3,349,850	29,699,850
2039	-	-	-	9,600,000	2,142,000	11,742,000	-	-	-	9,600,000	2,142,000	11,742,000
2040	-	-	-	9,600,000	1,720,500	11,320,500	-	-	-	9,600,000	1,720,500	11,320,500
2041	-	-	-	9,600,000	1,293,250	10,893,250	-	-	-	9,600,000	1,293,250	10,893,250
2042	-	-	-	9,600,000	866,000	10,466,000	-	-	-	9,600,000	866,000	10,466,000
2043	-	-	-	9,600,000	433,000	10,033,000	-	-	-	9,600,000	433,000	10,033,000
Total	130,000,000	31,593,333	161,593,333	1,056,200,000	301,076,293	1,357,276,293	1,015,010,000	351,473,824	1,366,483,824	2,071,210,000	652,550,117	2,723,760,117

Issue Dated: 9/8/2021
 True Interest Cost: 1.313174%
 All-In True Interest Cost: 1.337926%