State of Illinois

\$220,000,000 Build Illinois Bonds, Series B of September 2021 Negotiated Sale Cost of Issuance Disclosure Participation

Line Item		MRE/MRE/DI	VDE	Participation	Amount	Tatal
Line Item Underwriter		MBE/WBE/D	VDE	Percentage	Amount	Total
Onder writer	Ramirez & Co	MBE		40.0%	\$321,200.00	
	Loop Capital	MBE MBE		40.0%	\$321,200.00	
	Backstrom McCarley				\$ 40,150.00	
	Bancroft Capital	DVBE		5.0% \$ 40	\$ 40,150.00	
	Harvestons Securities	MBE/WBI	E		\$ 40,150.00	
	Stern Brothers & Co	WBE		5.0%	\$ 40,150.00	
						\$ 803,000.00
						<u> </u>
	Underwriter's Counsel				27,291.90	
	Ipreo				22,124.86	
	Dayloan				6,620.24	
	CUSIP Fee				925.50	
	DTC				485.19	
	Diver/Lumesis Disclosure				727.78	
	Miscellaneous Expenses				3,032.43	
						61,207.90
	Total Underwriting Evpenses					964 207 00 1
	Total Underwriting Expenses					864,207.90
			Base Fee	Expenses	Total	
Bond Counsel	Katten Muchin Rosenman LLP		38,734.07		38,734.07	
Disclosure Counsel	Foley & Lardner LLP		24,005.80		24,005.80	
Co-Bond and Co-disclosure Counsel	Charity & Associates, P.C.	MBE	26,888.52		26,888.52	
						89,628.39
Municipal Advisor	Acacia Financial Group, Inc.	WBE	57,758.30		57,758.30	
					-	57,758.30
Rating Agencies	Fitch Ratings		21,659.37		21,659.37	
Kroll Bond Rating Agency	Kroll Bond Rating Agency		21,659.37		21,659.37	
	Standard and Poor's		24,005.80		24,005.80	
						67,324.54
Printing, shipping, etc						
	ImageMaster	MBE	3,309.44		3,309.44	
	DAC	MIDE	1,405.22		1,405.22	
	Misc		8,649.29		8,649.29	
	moo		0,040.20		0,040.20	13,363.95
	Total Cost of Issuance Expenses					228,075.18
	Total Expenses				\$ 4.9649	1,092,283.08
	Maximum Allowable Expenses (Par amor	unt x 0.5% or \$5	per \$1,000)		\$ 5.00	1,100,000.00
	Bond Insurance					
	Total Expenses					1,092,283.08
	Total Expelises					1,032,203.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE	95.00%		
	Bond / Disclosure Counsel		MBE/WBE	30.00%		
	Municipal Advisor		MBE/WBE	100.00%	57,758.30	
	Printing, Roadshow		MBE/WBE	100.00%	3,309.44	050 000 00
DVBE FIRM SUBTOTALS	Underwriting Services		DVBE	5.00%	\$ 40,150.00	850,806.26
				3.5576		40,150.00

State of Illinois 142,745,000 Build Illinois Bonds, Series C of September 2021 Negotiated Sale Cost of Issuance Disclosure Participation

Line Item		MBE/WBE/DVE	BE	Participation Percentage	Amount	Total
Underwriter	Ramirez & Co	MBE		40.0%		
	Loop Capital Backstrom McCarley	MBE MBE		40.0% 5.0%		
	Bancroft Capital	DVBE		5.0%		
	Harvestons Securities	MBE/WBE		5.0%		
	Stern Brothers & Co	WBE		5.0%	25,201.88	
						\$ 504,037.52
	Underwriter's Counsel Ipreo				17,708.10 14,355.51	
	Dayloan				4,295.49	
	Diver/Lumesis Disclosure				472.22	
	Miscellaneous Expenses				1,967.57	
	CUSIP Fee				600.50	
	DTC				314.81	
						39,714.20
	Total Underwriting Expenses					543,751.72
			Base Fee	Expenses	Total	
Bond Counsel	Katten Muchin Rosenman LLP		30,177.19	-	30,177.19	
Disclosure Counsel	Foley & Lardner LLP		18,702.59		18,702.59	
Co-Bond and Co-disclosure Counsel	Charity & Associates, P.C.	MBE	20,948.48		20,948.48	69,828.25
Municipal Advisor	Acacia Financial Group, Inc.	WBE	44,998.70		44,998.70	
					-	44,998.70
Rating Agencies	Fitch Ratings		16,874.51		16,874.51	
Kroll Bond Rating Agency	Kroll Bond Rating Agency		16,874.51		16,874.51	
	Standard and Poor's		18,702.58		18,702.58	52,451.60
						32,431.00
Printing, shipping, etc						
	Verification Agent - Robert Thomas		1,000.00		1,000.00	
	ImageMaster	MBE	2,147.30		2,147.30	
	DAC Misc*		1,094.78 6,169.59		1,094.78 6,169.59	
	WIISC		0,109.39		6,169.59	10,411.67
	Total Cost of Issuance Expenses					177,690.22
	Total Gost of Issuance Expenses					177,030.22
	Total Expenses			;	5.0541	721,441.94
	Maximum Allowable Expenses (Par amou	nt x 0.5% or \$5 p	per \$1,000)	:	5.00	713,725.00
	Bond Insurance					
	Total Expenses					721,441.94
MBE/WBE FIRM SUBTOTALS	Underwriting Services		/BE/WBE	95.00%	504,037.52	
	Bond / Disclosure Counsel		MBE/WBE	30.00%	20,948.48	
	Municipal Advisor Printing, Roadshow		/IBE/WBE /IBE/WBE	100.00% 100.00%	44,998.70 2,147.30	
DVDE FIDM OUDTOTAL O	-					572,132.00
DVBE FIRM SUBTOTALS	Underwriting Services		VBE	5.00%	25,201.88	25,201.88

^{*}includes series C rounding amount