

State of Illinois
Build Illinois Bonds, Series B of September 2021
\$220,000,000

State of Illinois
Build Illinois Bonds, Series C of September 2021
\$142,745,000

Statement of Total Build Illinois Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series B of September 2021 Build Illinois Bonds			Series C of September 2021 Build Illinois Bonds			New Outstanding Junior Build Illinois Bonds			New Outstanding Senior Build Illinois Bonds			New Total Build Illinois Bond Debt Service		
	Principal	Interest	(A)	Principal	Interest	(B)	Principal	Interest	(C)	Principal	Interest	(D)	Principal	Interest	(E)
			Total			Total			includes (A)&(B)			Total			Total
2022	11,000,000	3,516,715	14,516,715	12,505,000	5,038,116	17,543,116	145,105,000	53,584,054	198,689,054	54,070,000	34,251,008	88,321,008	199,175,000	87,835,061	287,010,061
2023	11,000,000	4,894,450	15,894,450	12,500,000	6,459,600	18,959,600	126,925,000	51,732,070	178,657,070	60,960,000	32,409,103	93,369,103	187,885,000	84,141,173	272,026,173
2024	11,000,000	4,827,020	15,827,020	12,500,000	5,834,600	18,334,600	119,730,000	46,162,680	165,892,680	60,960,000	30,113,862	91,073,862	180,690,000	76,276,862	256,966,862
2025	11,000,000	4,723,510	15,723,510	12,500,000	5,209,600	17,709,600	118,615,000	40,891,565	159,506,565	60,960,000	27,571,572	88,531,572	179,575,000	68,463,137	248,038,137
2026	11,000,000	4,585,680	15,585,680	12,500,000	4,584,600	17,084,600	116,765,000	35,669,344	152,434,344	60,960,000	24,975,092	85,935,092	177,725,000	60,644,436	238,369,436
2027	11,000,000	4,425,850	15,425,850	12,500,000	3,959,600	16,459,600	95,160,000	30,543,578	125,703,578	60,960,000	22,351,007	83,311,007	156,120,000	52,894,585	209,014,585
2028	11,000,000	4,227,980	15,227,980	12,500,000	3,334,600	15,834,600	87,860,000	26,557,722	114,217,722	46,960,000	19,696,712	66,656,712	134,620,000	46,254,434	180,874,434
2029	11,000,000	4,008,070	15,008,070	12,500,000	2,709,600	15,209,600	86,660,000	22,934,586	109,594,586	46,960,000	17,781,544	64,741,544	133,620,000	40,716,130	174,336,130
2030	11,000,000	3,770,580	14,770,580	12,500,000	2,084,600	14,584,600	78,555,000	19,333,335	97,888,335	46,960,000	15,853,876	62,813,876	125,515,000	35,187,211	160,702,211
2031	11,000,000	3,522,090	14,522,090	12,500,000	1,459,600	13,959,600	83,535,000	16,196,004	99,733,004	46,960,000	13,888,708	60,848,708	130,495,000	30,086,712	160,581,712
2032	11,000,000	3,262,600	14,262,600	12,500,000	834,600	13,334,600	76,900,000	13,006,958	89,906,958	46,960,000	11,923,940	58,883,940	123,860,000	24,930,498	148,790,498
2033	11,000,000	2,986,610	13,986,610	5,240,000	209,600	5,449,600	63,920,000	10,163,047	73,983,047	46,960,000	9,958,372	56,918,372	110,780,000	20,121,419	130,901,419
2034	11,000,000	2,694,120	13,694,120	-	-	-	56,115,000	8,083,321	64,198,321	46,960,000	7,976,954	54,936,954	103,075,000	16,060,275	119,135,275
2035	11,000,000	2,387,330	13,387,330	-	-	-	20,600,000	6,271,080	26,871,080	46,960,000	5,995,536	52,955,536	67,560,000	12,266,616	79,826,616
2036	11,000,000	2,069,540	13,069,540	-	-	-	20,600,000	5,519,290	26,119,290	46,960,000	4,014,118	50,974,118	67,560,000	9,533,408	77,093,408
2037	11,000,000	1,740,750	12,740,750	-	-	-	20,600,000	4,756,500	25,356,500	29,250,000	2,032,700	31,282,700	49,850,000	6,789,200	56,639,200
2038	11,000,000	1,400,960	12,400,960	-	-	-	20,600,000	3,976,960	24,576,960	16,750,000	773,850	17,523,850	37,500,000	4,750,810	42,250,810
2039	11,000,000	1,058,970	12,058,970	-	-	-	20,600,000	3,200,970	23,800,970	-	-	-	20,600,000	3,200,970	23,800,970
2040	11,000,000	711,480	11,711,480	-	-	-	20,600,000	2,431,980	23,031,980	-	-	-	20,600,000	2,431,980	23,031,980
2041	11,000,000	358,490	11,358,490	-	-	-	20,600,000	1,651,740	22,251,740	-	-	-	20,600,000	1,651,740	22,251,740
2042	-	-	-	-	-	-	9,600,000	866,000	10,466,000	-	-	-	9,600,000	866,000	10,466,000
2043	-	-	-	-	-	-	9,600,000	433,000	10,033,000	-	-	-	9,600,000	433,000	10,033,000
Total	220,000,000	61,172,775	281,172,775	142,745,000	41,718,716	184,463,716	1,418,945,000	403,534,784	1,812,879,784	827,510,000	281,967,574	1,109,077,574	2,246,455,000	685,535,358	2,931,990,358

Issue Dated: 9/29/2021
 True Interest Cost: 2.733431%
 All-In True Interest Cost: 2.745496%

True Interest Cost: 1.241217%
 All-In True Interest Cost: 1.260471%

State of Illinois

Build Illinois Bonds, Series C of September 2021

Annual Debt Service Savings & Refunding vs. Refunded Cumulative Amortization Test

Year End	Refunded Bond Debt Service			Refunding Bond Debt Service			Savings	Present Value Savings	Cumulative Amortization Compare		
	Principal	Interest	Total P&I	Principal	Net Interest	Total P&I	Savings or (Cost)	Savings or (Cost)	Cumulative Refunded	Cumulative Refunding	Ahead (Behind)
06/30/22	12,500,000	8,562,500	21,062,500	12,505,000	5,038,116	17,543,116	3,519,384	3,514,820	12,500,000	12,505,000	5,000
06/30/23	12,500,000	8,062,500	20,562,500	12,500,000	6,459,600	18,959,600	1,602,900	1,573,748	25,000,000	25,005,000	5,000
06/30/24	12,500,000	7,562,500	20,062,500	12,500,000	5,834,600	18,334,600	1,727,900	1,675,292	37,500,000	37,505,000	5,000
06/30/25	12,500,000	6,937,500	19,437,500	12,500,000	5,209,600	17,709,600	1,727,900	1,654,373	50,000,000	50,005,000	5,000
06/30/26	12,500,000	6,468,750	18,968,750	12,500,000	4,584,600	17,084,600	1,884,150	1,781,449	62,500,000	62,505,000	5,000
06/30/27	12,500,000	5,968,750	18,468,750	12,500,000	3,959,600	16,459,600	2,009,150	1,875,916	75,000,000	75,005,000	5,000
06/30/28	12,500,000	5,343,750	17,843,750	12,500,000	3,334,600	15,834,600	2,009,150	1,852,492	87,500,000	87,505,000	5,000
06/30/29	12,500,000	4,718,750	17,218,750	12,500,000	2,709,600	15,209,600	2,009,150	1,829,361	100,000,000	100,005,000	5,000
06/30/30	12,500,000	4,093,750	16,593,750	12,500,000	2,084,600	14,584,600	2,009,150	1,806,518	112,500,000	112,505,000	5,000
06/30/31	12,500,000	3,562,500	16,062,500	12,500,000	1,459,600	13,959,600	2,102,900	1,867,204	125,000,000	125,005,000	5,000
06/30/32	12,500,000	2,937,500	15,437,500	12,500,000	834,600	13,334,600	2,102,900	1,843,889	137,500,000	137,505,000	5,000
06/30/33	12,500,000	2,312,500	14,812,500	5,240,000	209,600	5,449,600	9,362,900	8,087,427	150,000,000	142,745,000	Matured
06/30/34	12,500,000	1,687,500	14,187,500	-	-	-	14,187,500	12,097,743	162,500,000	142,745,000	Matured
06/30/35	12,500,000	1,125,000	13,625,000	-	-	-	13,625,000	11,471,712	175,000,000	142,745,000	Matured
06/30/36	12,500,000	562,500	13,062,500	-	-	-	13,062,500	10,859,429	187,500,000	142,745,000	Matured
Total	187,500,000	69,906,250.00	257,406,250	142,745,000	41,718,715.56	184,463,716	72,942,534	63,791,373			

PV Settlement Date **09/29/21**
 Discount Rate (all-in TIC) **1.26%**

Average Life Comparison:

	Par Amount	Future Value	Present Value	Refunded	Refunding	Lengthen or (Shorten)
Refunded	187,500,000	257,406,250.00	236,036,337.86	7.711	5.931	(1.7799)
Refunding	(142,745,000)	(184,463,715.56)	(172,244,964.93)			
Prior Funds on Hand			(18,180,555.90)			
Savings	44,755,000.00	72,942,534.44	45,610,817.03			

Present Value Savings as a Percentage of Refunded Bonds **24.326%**
 Present Value Savings as a Percentage of Refunding Bonds **31.953%**