

State of Illinois
\$1,638,375,000 General Obligation Bonds, Series of June 2022AB
Negotiated Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
Citigroup Global Markets, Inc.		30.2%	\$ 1,751,941.00	
Siebert Williams Shank & Co., LLC	MBE	24.0%	1,389,650.80	
Barclays capital Inc.		8.4%	488,360.70	
Cabrera Capital Markets, LLC	MBE	8.5%	489,610.70	
Mesirow Financial, Inc.		8.4%	488,360.70	
UBS Financial Inc.		8.5%	492,373.20	
Academy Securities Inc.	DVBE/MBE	3.0%	172,362.60	
Estrada Hinojosa & Company, Inc.	MBE	3.0%	172,362.60	
Janney Montgomery Scott, LLC		3.0%	174,603.85	
Melvin Securities, LLC	MBE	3.0%	172,362.60	
				\$ 5,791,988.75
Underwriter's Counsel				
Dalcomp			100,000.00	
Day Loan			164,045.04	
CUSIP Fee			23,667.77	
DTC			1,494.00	
DAC Review			800.00	
Underwriter Out of Pocket Expenses			-	
			15,000.00	
				305,006.81
Total Underwriting Expenses				
				\$ 6,096,995.56
Bond & Disclosure Counsel				
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Chapman and Cutler		168,000.00	5,000.00	173,000.00
Sanchez Daniels & Hoffman LLP	MBE	72,000.00		72,000.00
				\$ 245,000.00
Municipal Advisor				
PFM		72,000.00		72,000.00
Sycamore	WBE	48,000.00		48,000.00
				120,000.00
Rating Agencies				
Fitch Ratings		100,000.00		100,000.00
Standard and Poor's		159,600.00		159,600.00
Moody's		125,000.00		125,000.00
				384,600.00
Printing, shipping, etc				
ImageMaster	MBE	6,190.76		6,190.76
Digital Assurance Certification, LLP		2,500.00		2,500.00
Verification Agent - Robert Thomas	WBE	1,000.00		1,000.00
Escrow Agent - BNY Mellon		1,250.00		1,250.00
				10,940.76
Total Cost of Issuance Expenses				
				\$ 760,540.76
Total Expenses				
			\$ 4.1856	\$ 6,857,536.32
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)				
			\$ 5.00	\$ 8,191,875.00
Bond Insurance				
Total Expenses				
				\$ 6,857,536.32
MBE/WBE FIRM SUBTOTALS				
Underwriting Services	MBE/WBE	41.4%	2,396,349.30	
Bond / Disclosure Counsel	MBE/WBE	30.0%	72,000.00	
Municipal Advisor	MBE/WBE	40.0%	48,000.00	
Printing, Roadshow	MBE/WBE	100.0%	6,190.76	
Verification Agent	MBE/WBE	100.0%	1,000.00	
				\$ 2,523,540.06
DVBE FIRM SUBTOTALS				
Underwriting Services	DVBE	3.0%	\$ 172,362.60	
				\$ 172,362.60

State of Illinois
\$925,000,000 General Obligation Bonds, Series of June 2022A
Negotiated Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
Citigroup Global Markets, Inc.		30.3%	\$ 1,004,539.25	
Siebert Williams Shank & Co., LLC	MBE	23.9%	794,867.40	
Barclays capital Inc.		8.4%	280,054.60	
Cabrera Capital Markets, LLC	MBE	8.5%	281,304.60	
Mesirow Financial, Inc.		8.4%	280,054.60	
UBS Financial Inc.		8.6%	284,067.10	
Academy Securities Inc.	DVBE/MBE	3.0%	98,842.80	
Estrada Hinojosa & Company, Inc.	MBE	3.0%	98,842.80	
Janney Montgomery Scott, LLC		3.0%	99,334.05	
Melvin Securities, LLC	MBE	3.0%	98,842.80	
				\$ 3,320,750.00
Underwriter's Counsel				
Dalcomp			56,458.38	
Day Loan			92,617.17	
CUSIP Fee			13,396.40	
DTC			843.49	
DAC Review			451.67	
Underwriter Out of Pocket Expenses			-	
			8,468.76	
				172,235.87
Total Underwriting Expenses				\$ 3,492,985.87
		Base Fee	Expenses	Total
Bond & Disclosure Counsel		98,000.00	2,500.00	100,500.00
Co-Bond Counsel	MBE	42,000.00		42,000.00
				\$ 142,500.00
Municipal Advisor		40,650.03		40,650.03
	WBE	27,100.02		27,100.02
				67,750.05
Rating Agencies		56,458.38		56,458.38
		90,107.58		90,107.58
		70,572.98		70,572.98
				217,138.94
Printing, shipping, etc.		3,495.20		3,495.20
	MBE	1,411.46		1,411.46
	WBE			-
				-
				4,906.66
Total Cost of Issuance Expenses				\$ 432,295.65
Total Expenses			\$ 4,2435	\$ 3,925,281.52
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	\$ 4,625,000.00
Bond Insurance				
Total Expenses				\$ 3,925,281.52
MBE/WBE FIRM SUBTOTALS				
Underwriting Services	MBE/WBE	41.3%	1,372,700.40	
Bond / Disclosure Counsel	MBE/WBE	30.0%	42,000.00	
Municipal Advisor	MBE/WBE	40.0%	27,100.02	
Printing, Roadshow	MBE/WBE	100.0%	3,495.20	
				\$ 1,445,295.62
DVBE FIRM SUBTOTALS				
Underwriting Services	DVBE	3.0%	\$ 98,842.80	
				\$ 98,842.80

State of Illinois
\$713,375,000 General Obligation Bonds, Series of June 2022B
Negotiated Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
Citigroup Global Markets, Inc.		30.2%	\$ 747,401.75	
Siebert Williams Shank & Co., LLC	MBE	24.1%	594,783.40	
Barclays capital Inc.		8.4%	208,306.10	
Cabrera Capital Markets, LLC	MBE	8.4%	208,306.10	
Mesirow Financial, Inc.		8.4%	208,306.10	
UBS Financial Inc.		8.4%	208,306.10	
Academy Securities Inc.	DVBE/MBE	3.0%	73,519.80	
Estrada Hinojosa & Company, Inc.	MBE	3.0%	73,519.80	
Janney Montgomery Scott, LLC		3.0%	75,269.80	
Melvin Securities, LLC	MBE	3.0%	73,519.80	
				\$ 2,471,238.75
Underwriter's Counsel				
Dalcomp			43,541.62	
Day Loan			71,427.87	
CUSIP Fee			10,271.37	
DTC			650.51	
DAC Review			348.33	
Underwriter Out of Pocket Expenses			-	
			6,531.24	
				132,770.94
Total Underwriting Expenses				
				\$ 2,604,009.69
Bond & Disclosure Counsel				
		Base Fee	Expenses	Total
Chapman and Cutler		70,000.00	2,500.00	72,500.00
Co-Bond Counsel Sanchez Daniels & Hoffman LLP	MBE	30,000.00		30,000.00
				\$ 102,500.00
Municipal Advisor				
PFM		31,349.97		31,349.97
Sycamore	WBE	20,899.98		20,899.98
				52,249.95
Rating Agencies				
Fitch Ratings		43,541.62		43,541.62
Standard and Poor's		69,492.42		69,492.42
Moody's		54,427.02		54,427.02
				167,461.06
Printing, shipping, etc.				
ImageMaster	MBE	2,695.56		2,695.56
Digital Assurance Certification, LLP		1,088.54		1,088.54
Verification Agent - Robert Thomas	WBE	1,000.00		1,000.00
Escrow Agent - BNY Mellon		1,250.00		1,250.00
				6,034.10
Total Cost of Issuance Expenses				
				\$ 328,245.11
Total Expenses				
			\$ 4.1104	\$ 2,932,254.80
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)				
			\$ 5.00	\$ 3,566,875.00
Bond Insurance				
Total Expenses				
				\$ 2,932,254.80
MBE/WBE FIRM SUBTOTALS				
Underwriting Services	MBE/WBE	41.4%	1,023,648.90	
Bond / Disclosure Counsel	MBE/WBE	30.0%	30,000.00	
Municipal Advisor	MBE/WBE	40.0%	20,899.98	
Printing, Roadshow	MBE/WBE	100.0%	2,695.56	
Verification Agent	MBE/WBE	100.0%	1,000.00	
				\$ 1,078,244.44
DVBE FIRM SUBTOTALS				
Underwriting Services	DVBE	3.0%	73,519.80	
				\$ 73,519.80