

State of Illinois
\$2,000,000,000 General Obligation Notes, Series of December 2020
Negotiated Sale
Cost of Issuance Disclosure

Line Item		MBE/WBE/DVBE	Participation Percentage	Amount	Total
Purchaser	Municipal Liquidity Facility LLC.		100.00%	\$ 2,000,000.00	
					\$ 2,000,000.00
Total Purchaser Expenses					2,000,000.00
			<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond Counsel	Chapman and Cutler		133,000.00	5,000.00	138,000.00
Co-Bond Counsel	Charity and Associates	MBE	42,000.00	-	42,000.00
					180,000.00
Rating Agencies	Fitch Ratings		2,000.00	-	2,000.00
	Standard and Poor's		-	-	-
	Moody's		-	-	-
					2,000.00
Disclosure posting, CUSIP, etc.	Digital Assurance Certification, LLP		2,500.00	-	2,500.00
	BNY Mellon (paying agent)		1,750.00	-	1,750.00
	CUSIP		191.00	-	191.00
	Miscellaneous		35,559.00	-	35,559.00
					40,000.00
Total Cost of Issuance Expenses					222,000.00
Total Expenses					\$ 1,110 2,222,000.00
Bond Insurance					
Total Expenses					2,222,000.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.00%		
	Bond Counsel	MBE/WBE	24.00%	42,000.00	
	Municipal Advisor	MBE/WBE	0.00%		
	Disclosure posting, CUSIP, etc.	MBE/WBE	0.00%		
					42,000.00
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.00%		
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