

State of Illinois

General Obligation Notes, Series of December 2020

\$2,000,000,000

Statement of Total General Obligation Bond and Note Debt Service as of Current Issuance¹

Fiscal Year Ending June 30	Series of December 2020 Notes			Total GO Capital and Refunding			Total Section 7.6 Bonds			Pension Acceleration Bonds			Total GO Pension Obligation Bonds			New Total GO Notes and Capital, Refunding, Special Purpose, Section 7.6, Pension Acceleration, and Pension Obligation Bonds		
	Principal	Interest	(A)	Principal	Interest	(B)	Principal	Interest	(C)	Principal	Interest	(D)	Principal	Interest	(E)	Principal	Interest	(F)
			Total Debt Service			Total			Total			Total			Total			
2021				985,000,883	716,151,598	1,701,152,481	500,000,000	236,537,500	736,537,500	21,000,000	29,318,550	50,318,550	275,000,000	438,412,500	713,412,500	1,781,000,883	1,420,420,148	3,201,421,030
2022				998,387,410	675,623,563	1,673,980,973	500,000,000	211,537,500	711,537,500	33,000,000	31,509,900	64,509,900	325,000,000	424,800,000	749,800,000	1,856,357,410	1,343,470,963	3,199,828,373
2023				986,772,922	629,946,825	1,616,719,548	500,000,000	186,537,500	686,537,500	33,000,000	30,349,650	63,349,650	375,000,000	468,712,500	783,712,500	1,894,772,922	1,255,546,275	3,150,319,198
2024	2,000,000,000	204,820,000	2,204,820,000	948,198,968	572,258,912	1,520,457,880	500,000,000	161,537,500	661,537,500	33,000,000	29,080,500	62,080,500	450,000,000	390,150,000	840,150,000	3,931,198,968	1,257,846,912	5,289,045,880
2025				880,958,835	525,722,825	1,406,681,660	500,000,000	136,537,500	636,537,500	33,000,000	27,722,700	60,722,700	525,000,000	367,200,000	892,200,000	1,938,958,835	1,057,183,025	2,996,141,860
2026				894,540,000	476,531,550	1,371,071,550	500,000,000	111,537,500	611,537,500	26,000,000	26,391,900	52,391,900	575,000,000	340,425,000	915,425,000	1,995,540,000	954,885,950	2,950,425,950
2027				784,750,000	432,684,975	1,217,434,975	500,000,000	87,018,750	587,018,750	24,600,000	25,129,500	49,729,500	625,000,000	311,100,000	936,100,000	1,934,350,000	855,933,225	2,790,283,225
2028				790,570,000	389,186,375	1,179,756,375	500,000,000	62,500,000	562,500,000	24,600,000	23,854,500	48,454,500	700,000,000	279,225,000	979,225,000	2,015,170,000	754,765,875	2,769,935,875
2029				771,955,000	346,822,775	1,118,777,775	500,000,000	37,500,000	537,500,000	24,600,000	22,555,500	47,155,500	775,000,000	243,525,000	1,018,525,000	2,071,555,000	650,303,275	2,722,058,275
2030				715,735,000	306,888,275	1,022,623,275	500,000,000	12,500,000	512,500,000	24,600,000	21,232,500	45,832,500	675,000,000	204,000,000	1,079,000,000	2,115,335,000	544,620,775	2,659,955,775
2031				677,685,000	269,683,100	947,368,100				24,600,000	19,885,500	44,485,500	975,000,000	159,375,000	1,134,375,000	1,677,285,000	448,943,600	2,126,228,600
2032				606,650,000	234,858,640	841,508,640				24,600,000	18,526,500	43,126,500	1,050,000,000	109,650,000	1,159,650,000	1,681,250,000	363,035,140	2,044,285,140
2033				581,630,000	202,338,130	783,968,130				24,600,000	17,173,500	41,773,500	1,100,000,000	56,100,000	1,156,100,000	1,706,230,000	275,611,630	1,981,841,630
2034				618,220,000	170,132,020	788,352,020				24,600,000	15,826,500	40,426,500			642,820,000	185,958,520	828,778,520	
2035				548,240,000	139,250,660	687,490,660				24,600,000	14,467,500	39,067,500			572,840,000	153,718,160	726,558,160	
2036				466,000,000	109,717,800	575,717,800				24,600,000	13,108,500	37,708,500			490,600,000	122,826,300	613,426,300	
2037				418,000,000	87,516,500	505,516,500				24,600,000	11,747,250	36,347,250			442,600,000	99,263,750	541,863,750	
2038				383,000,000	67,225,450	450,225,450				24,600,000	10,386,000	34,986,000			387,600,000	77,611,450	465,211,450	
2039				331,000,000	49,610,900	380,610,900				24,600,000	9,027,000	33,627,000			355,600,000	58,637,900	414,237,900	
2040				184,000,000	35,486,500	219,486,500				24,600,000	7,668,000	32,268,000			208,600,000	43,154,500	251,754,500	
2041				184,000,000	27,044,250	211,044,250				24,600,000	6,286,500	30,886,500			208,600,000	33,330,750	241,930,750	
2042				142,800,000	18,619,500	161,419,500				24,600,000	4,905,000	29,505,000			167,400,000	23,524,500	190,924,500	
2043				123,600,000	12,416,500	136,016,500				24,600,000	3,523,500	28,123,500			148,200,000	15,940,000	164,140,000	
2044				79,400,000	7,250,000	86,650,000				24,600,000	2,137,500	26,737,500			104,000,000	9,387,500	113,387,500	
2045				79,400,000	3,605,500	83,005,500				12,600,000	747,000	13,347,000			92,000,000	4,352,500	96,352,500	
2046				26,400,000	561,000	26,961,000				3,600,000	76,500	3,676,500			30,000,000	637,500	30,637,500	
Total	2,000,000,000	204,820,000	2,204,820,000	14,186,864,017	6,507,233,924	20,694,097,941	5,000,000,000	1,243,743,750	6,243,743,750	638,000,000	422,637,450	1,060,637,450	8,625,000,000	3,732,675,000	12,357,675,000	30,449,864,017	12,111,110,123	42,560,974,140

¹The Series of December 2020 Notes were issued under the Coronavirus Urgent Remediation Emergency Borrowing Act. All General Obligation Bonds included in this disclosure were issued under the General Obligation Bond Act.

Issue Dated: 12/17/2020

Mandatory Pre-Funding Schedule	
Series of December 2020	
On or before	Amount
12/15/2021	689,542,337.00
12/15/2022	712,537,108.00
12/15/2023	735,537,051.00