

State of Illinois
\$300,000,000 State of Illinois General Obligation Bonds, Taxable Build America Bonds,
Series 2010-04 of June 2010 COMPETITIVE Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE	Participation Percentage	Amount	Total
Underwriting Syndicate	Citigroup Global Markets	100.0%	2,800,000.00	
			-	2,800,000.00
Underwriting Expenses				
Total Underwriting Expenses				\$ 2,800,000.000
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond Counsel	Drinker, Biddle & Reath LLP	20,000.00	1,000.00	21,000.00
Underwriters Counsel	Shanahan & Shanahan LLP	20,000.00	1,000.00	21,000.00
Financial Advisor	Acacia Financial Group, Inc. MBE	20,000.00	1,000.00	21,000.00
				63,000.00
Rating Agencies	Moody's Investor Services	26,200.00		26,200.00
	Standard and Poor's	28,500.00		28,500.00
	Fitch Ratings	10,000.00		10,000.00
				-
				64,700.00
Printing, shipping, etc	ImageMaster Printing & Delivery	3,539.75		3,540.00
	Digital Assurance Certification, LLP	2,500.00		2,500.00
	Thomas Reuters	3,600.00		3,600.00
				9,640.00
	Remainder to be deposited in Project Funds by the State Treasurer			62,660.00
				62,660.00
Total Expenses			\$ 10.00	3,000,000.00
Maximum Allowable Expenses (Par amount x 1% or \$10 per \$1,000)			\$ 10.00	3,000,000.00
Bond Insurance				
-				
Total Expenses (Including Bond Insurance)				3,000,000.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE		
	Bond Counsel	MBE/WBE		
	Underwriters Counsel	MBE/WBE	100.00%	21,000.00
	Financial Advisory Services	MBE/WBE	100.00%	21,000.00
				42,000.00