

State of Illinois

\$900,000,000 General Obligation, Taxable Build America Bonds, Series 2010-5

Statement of Total General Obligation Debt Service as of Current Issuances

Fiscal Year Ending June 30	Series 2010-5			New Total GO Capital and Special Purpose			Existing GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose and Pension Obligation Bonds		
	Principal	Interest	[A] Total Debt Service	Principal	Interest	[B] Includes [A] Total	Principal	Interest	[C] Total	Principal	Interest	[B+C] Total
2011				911,155,031	625,887,606	1,537,042,637	743,200,000	601,177,049	1,344,377,049	1,654,355,031	1,227,064,655	2,881,419,686
2012	36,000,000	34,895,900	70,895,900	672,473,439	626,358,998	1,298,832,437	793,200,000	591,186,628	1,384,386,628	1,465,673,439	1,217,545,626	2,683,219,065
2013	36,000,000	36,415,080	72,415,080	677,850,751	584,673,154	1,262,523,905	793,200,000	568,262,716	1,361,462,716	1,471,050,751	1,152,935,870	2,623,986,621
2014	36,000,000	35,694,360	71,694,360	679,199,607	535,116,262	1,214,315,869	793,200,000	541,391,544	1,334,591,544	1,472,399,607	1,076,507,806	2,548,907,413
2015	36,000,000	34,756,020	70,756,020	699,400,720	482,863,465	1,182,264,185	793,200,000	509,221,372	1,302,421,372	1,492,600,720	992,084,837	2,484,685,557
2016	36,000,000	33,691,320	69,691,320	687,091,341	453,805,788	1,140,897,129	100,000,000	474,525,000	574,525,000	787,091,341	928,330,788	1,715,422,129
2017	36,000,000	32,556,420	68,556,420	659,286,341	416,827,693	1,076,114,034	125,000,000	470,175,000	595,175,000	784,286,341	887,002,693	1,671,289,034
2018	36,000,000	31,332,600	67,332,600	635,972,806	376,172,447	1,012,145,254	150,000,000	464,737,500	614,737,500	785,972,806	840,909,947	1,626,882,754
2019	36,000,000	29,881,800	65,881,800	602,312,317	344,109,885	946,422,202	175,000,000	458,212,500	633,212,500	777,312,317	802,322,385	1,579,634,702
2020	36,000,000	28,431,000	64,431,000	576,511,629	319,407,071	895,918,701	225,000,000	449,550,000	674,550,000	801,511,629	768,957,071	1,570,468,701
2021	36,000,000	26,980,200	62,980,200	560,370,883	285,297,297	845,668,180	275,000,000	438,412,500	713,412,500	835,370,883	723,709,797	1,559,080,680
2022	36,000,000	25,529,400	61,529,400	535,967,410	247,843,337	783,810,747	325,000,000	424,800,000	749,800,000	860,967,410	672,643,337	1,533,610,747
2023	36,000,000	24,078,600	60,078,600	527,732,922	225,621,863	753,354,785	375,000,000	408,712,500	783,712,500	902,732,922	634,334,363	1,537,067,285
2024	36,000,000	22,358,700	58,358,700	491,893,968	192,560,629	684,454,597	450,000,000	390,150,000	840,150,000	941,893,968	582,710,629	1,524,604,597
2025	36,000,000	20,638,800	56,638,800	424,283,835	170,976,384	595,260,218	525,000,000	367,200,000	892,200,000	949,283,835	538,176,384	1,487,460,218
2026	36,000,000	18,918,900	54,918,900	435,270,000	147,045,533	582,315,533	575,000,000	340,425,000	915,425,000	1,010,270,000	487,470,533	1,497,740,533
2027	36,000,000	17,199,000	53,199,000	424,185,000	125,220,117	549,405,117	625,000,000	311,100,000	936,100,000	1,049,185,000	436,320,117	1,485,505,117
2028	36,000,000	15,479,100	51,479,100	389,845,000	103,570,150	493,415,150	700,000,000	279,225,000	979,225,000	1,089,845,000	382,795,150	1,472,640,150
2029	36,000,000	13,759,200	49,759,200	358,610,000	82,448,383	441,058,383	775,000,000	243,525,000	1,018,525,000	1,133,610,000	325,973,383	1,459,583,383
2030	36,000,000	12,039,300	48,039,300	303,500,000	65,551,933	369,051,933	875,000,000	204,000,000	1,079,000,000	1,178,500,000	269,551,933	1,448,051,933
2031	36,000,000	10,319,400	46,319,400	259,455,000	51,059,517	310,514,517	975,000,000	159,375,000	1,134,375,000	1,234,455,000	210,434,517	1,444,889,517
2032	36,000,000	8,599,500	44,599,500	200,575,000	39,390,490	239,965,490	1,050,000,000	109,650,000	1,159,650,000	1,250,575,000	149,040,490	1,399,615,490
2033	36,000,000	6,879,600	42,879,600	199,865,000	29,602,097	229,467,097	1,100,000,000	56,100,000	1,156,100,000	1,299,865,000	85,702,097	1,385,567,097
2034	36,000,000	5,159,700	41,159,700	233,035,000	18,150,537	251,185,537	-	-	-	233,035,000	18,150,537	251,185,537
2035	36,000,000	3,439,800	39,439,800	146,240,000	8,311,010	154,551,010	-	-	-	146,240,000	8,311,010	154,551,010
2036	36,000,000	1,719,900	37,719,900	48,000,000	1,996,800	49,996,800	-	-	-	48,000,000	1,996,800	49,996,800
2037												
Total	900,000,000	530,753,600	1,430,753,600	12,340,082,999	6,559,868,446	18,899,951,445	13,316,000,000	8,861,114,309	22,177,114,309	25,656,082,999	15,420,982,755	41,077,065,754

Issue Dated: 7/21/2010

True Interest Cost: 4.57140

Note: Interest on the Build America Bonds is shown net of the Federal interest subsidy of 35%