

**State of Illinois**

**\$455,080,000 Build Illinois Bonds (Sales Tax Revenue Bonds), Junior Obligation Series of June 2010**

**Annual Debt Service Savings & Refunding vs. Refunded Cumulative Amortization Test**

Year End	Refunded Bond Debt Service			Refunding Bond Debt Service			Savings	Cumulative Amortization Compare		
	Principal	Interest	Total P&I	Principal	Interest	Total P&I	Savings or (Cost)	Cumulative Refunded	Cumulative Refunding	Ahead (Behind)
06/30/11	27,685,000.00	25,013,962.50	52,698,962.50	27,685,000.00	21,056,000.00	48,741,000.00	3,957,962.50	27,685,000	27,685,000	-
06/30/12	30,180,000.00	23,586,175.00	53,766,175.00	30,180,000.00	20,827,050.00	51,007,050.00	2,759,125.00	57,865,000	57,865,000	-
06/30/13	31,640,000.00	22,027,715.00	53,667,715.00	31,640,000.00	19,619,850.00	51,259,850.00	2,407,865.00	89,505,000	89,505,000	-
06/30/14	47,815,000.00	20,386,240.00	68,201,240.00	47,815,000.00	18,037,850.00	65,852,850.00	2,348,390.00	137,320,000	137,320,000	-
06/30/15	51,955,000.00	17,819,765.00	69,774,765.00	51,955,000.00	15,647,100.00	67,602,100.00	2,172,665.00	189,275,000	189,275,000	-
06/30/16	76,060,000.00	15,023,590.00	91,083,590.00	76,060,000.00	13,049,350.00	89,109,350.00	1,974,240.00	265,335,000	265,335,000	-
06/30/17	74,255,000.00	10,995,432.50	85,250,432.50	74,255,000.00	9,467,550.00	83,722,550.00	1,527,882.50	339,590,000	339,590,000	-
06/30/18	53,700,000.00	7,053,515.00	60,753,515.00	53,700,000.00	5,754,800.00	59,454,800.00	1,298,715.00	393,290,000	393,290,000	-
06/30/19	26,950,000.00	4,186,150.00	31,136,150.00	26,950,000.00	3,069,800.00	30,019,800.00	1,116,350.00	420,240,000	420,240,000	-
06/30/20	32,870,000.00	2,732,400.00	35,602,400.00	32,870,000.00	1,722,300.00	34,592,300.00	1,010,100.00	453,110,000	453,110,000	-
06/30/21	18,140,000.00	939,850.00	19,079,850.00	1,970,000.00	78,800.00	2,048,800.00	17,031,050.00	471,250,000	455,080,000	Matured
<b>Total</b>	<b>471,250,000.00</b>	<b>149,764,795.00</b>	<b>621,014,795.00</b>	<b>455,080,000.00</b>	<b>128,330,450.00</b>	<b>583,410,450.00</b>	<b>37,604,345.00</b>			

**PV Settlement Date 06/25/10**  
**Discount Rate (using all-in TIC) 3.328226%**

	Par Amount	Future	Present
Refunded	471,250,000.00	621,014,795.00	521,455,629.65
Refunding	(455,080,000.00)	(583,410,450.00)	(491,545,898.78)
Plus Rounding Proceeds			-
<b>Savings</b>	<b>16,170,000.00</b>	<b>37,604,345.00</b>	<b>29,909,730.87</b>

**Percent of Refunded Bonds 6.3468925%**

**Weighted Average Maturity Comparison:**

Refunded	Refunding	Lengthen or (Shorten)
<b>5.9297</b>	<b>5.7736</b>	<b>(0.1561)</b>