

State of Illinois

\$56,000,000 General Obligation Bonds, Taxable Series of March 2010

\$300,000,000 General Obligation, Taxable Build America Bonds, Series 2010-2

\$700,000,000 General Obligation, Taxable Build America Bonds, Series 2010-3

Statement of Total General Obligation Debt Service as of Current Issuances

| Fiscal Year Ending June 30 | Series March 2010 | | Series 2010-2 | | Series 2010-3 | | Total | New Total GO Capital and Special Purpose | | | Existing GO Pension Obligation Bonds | | | Revised Total GO Capital, Special Purpose and Pension Obligation Bonds | | |
|----------------------------|-------------------|-------------------|--------------------|--------------------|--------------------|--------------------|---------------------------|--|----------------------|------------------------------|--------------------------------------|----------------------|-----------------------|--|-----------------------|-----------------------|
| | Principal | Interest | Principal | Net Interest | Principal | Net Interest | [A] Total Debt Service | Principal | Interest | [B] Includes [A] Total | Principal | Interest | Total | Principal | Interest | Total |
| | | | | | | | | | | | | | | | | |
| 2010 | | | | | | | - | 587,464,753 | 545,813,044 | 1,133,277,797 | 50,000,000 | 493,550,000 | 543,550,000 | 637,464,753 | 1,039,363,044 | 1,676,827,797 |
| 2011 | 2,240,000 | \$2,636,962 | 12,000,000 | \$9,182,279 | 28,000,000 | \$23,876,868 | 77,936,110 | 911,155,031 | 620,116,581 | 1,531,271,612 | 743,200,000 | 601,177,049 | 1,344,377,049 | 1,654,355,031 | 1,221,293,630 | 2,875,648,661 |
| 2012 | 2,240,000 | \$3,080,000 | 12,000,000 | \$10,725,000 | 28,000,000 | \$25,371,528 | 81,416,528 | 624,473,439 | 579,989,298 | 1,204,462,737 | 793,200,000 | 591,186,628 | 1,384,386,628 | 1,417,673,439 | 1,171,175,926 | 2,588,849,365 |
| 2013 | 2,240,000 | \$3,031,840 | 12,000,000 | \$10,557,300 | 28,000,000 | \$24,974,404 | 80,803,544 | 629,850,751 | 536,950,024 | 1,166,800,775 | 793,200,000 | 568,262,716 | 1,361,462,716 | 1,423,050,751 | 1,105,212,740 | 2,528,263,491 |
| 2014 | 2,240,000 | \$2,964,640 | 12,000,000 | \$10,323,300 | 28,000,000 | \$24,412,388 | 79,940,328 | 631,199,607 | 488,343,952 | 1,119,543,559 | 793,200,000 | 541,391,544 | 1,334,591,544 | 1,424,399,607 | 1,029,735,496 | 2,454,135,103 |
| 2015 | 2,240,000 | \$2,875,040 | 12,000,000 | \$10,011,300 | 28,000,000 | \$23,673,104 | 78,799,444 | 651,400,720 | 437,325,895 | 1,088,726,615 | 793,200,000 | 509,221,372 | 1,302,421,372 | 1,444,600,720 | 946,547,267 | 2,391,147,987 |
| 2016 | 2,240,000 | \$2,777,600 | 12,000,000 | \$9,672,000 | 28,000,000 | \$22,868,300 | 77,557,900 | 639,091,341 | 409,672,218 | 1,048,763,559 | 100,000,000 | 474,525,000 | 574,525,000 | 739,091,341 | 884,197,218 | 1,623,288,559 |
| 2017 | 2,240,000 | \$2,672,320 | 12,000,000 | \$9,305,400 | 28,000,000 | \$21,996,520 | 76,214,240 | 611,286,341 | 374,194,648 | 985,480,989 | 125,000,000 | 470,175,000 | 595,175,000 | 736,286,341 | 844,369,648 | 1,580,655,989 |
| 2018 | 2,240,000 | \$2,560,320 | 12,000,000 | \$8,915,400 | 28,000,000 | \$21,070,140 | 74,785,860 | 587,972,806 | 335,153,222 | 923,126,029 | 150,000,000 | 464,737,500 | 614,737,500 | 737,972,806 | 799,890,722 | 1,537,863,529 |
| 2019 | 2,240,000 | \$2,443,840 | 12,000,000 | \$8,509,800 | 28,000,000 | \$20,106,086 | 73,299,726 | 554,312,317 | 304,950,960 | 859,263,277 | 175,000,000 | 458,212,500 | 633,212,500 | 729,312,317 | 763,163,460 | 1,492,475,777 |
| 2020 | 2,240,000 | \$2,321,760 | 12,000,000 | \$8,084,700 | 28,000,000 | \$19,096,532 | 71,742,992 | 528,511,629 | 282,123,071 | 810,634,701 | 225,000,000 | 449,550,000 | 674,550,000 | 753,511,629 | 731,673,071 | 1,485,184,701 |
| 2021 | 2,240,000 | \$2,195,200 | 12,000,000 | \$7,644,000 | 28,000,000 | \$18,054,218 | 70,133,418 | 512,370,883 | 249,917,472 | 762,288,355 | 275,000,000 | 438,412,500 | 713,412,500 | 787,370,883 | 688,329,972 | 1,475,700,855 |
| 2022 | 2,240,000 | \$2,066,400 | 12,000,000 | \$7,195,500 | 28,000,000 | \$16,993,704 | 68,495,604 | 487,967,410 | 214,392,062 | 702,359,472 | 325,000,000 | 424,800,000 | 749,800,000 | 812,967,410 | 639,192,062 | 1,452,159,472 |
| 2023 | 2,240,000 | \$1,935,360 | 12,000,000 | \$6,739,200 | 28,000,000 | \$15,911,350 | 66,825,910 | 479,732,922 | 194,128,388 | 673,861,310 | 375,000,000 | 408,712,500 | 783,712,500 | 854,732,922 | 602,840,888 | 1,457,573,810 |
| 2024 | 2,240,000 | \$1,802,080 | 12,000,000 | \$6,275,100 | 28,000,000 | \$14,687,400 | 65,004,580 | 443,893,968 | 163,323,304 | 607,217,272 | 450,000,000 | 390,150,000 | 840,150,000 | 893,893,968 | 553,473,304 | 1,447,367,272 |
| 2025 | 2,240,000 | \$1,666,560 | 12,000,000 | \$5,803,200 | 28,000,000 | \$13,463,450 | 63,173,210 | 376,283,835 | 143,995,209 | 520,279,043 | 525,000,000 | 367,200,000 | 892,200,000 | 901,283,835 | 511,195,209 | 1,412,479,043 |
| 2026 | 2,240,000 | \$1,528,800 | 12,000,000 | \$5,323,500 | 28,000,000 | \$12,239,500 | 61,331,800 | 387,270,000 | 122,320,508 | 509,590,508 | 575,000,000 | 340,425,000 | 915,425,000 | 962,270,000 | 462,745,508 | 1,425,015,508 |
| 2027 | 2,240,000 | \$1,377,600 | 12,000,000 | \$4,797,000 | 28,000,000 | \$11,015,550 | 59,430,150 | 376,185,000 | 102,760,017 | 478,945,017 | 625,000,000 | 311,100,000 | 936,100,000 | 1,001,185,000 | 413,860,017 | 1,415,045,017 |
| 2028 | 2,240,000 | \$1,226,400 | 12,000,000 | \$4,270,500 | 28,000,000 | \$9,791,600 | 57,528,500 | 341,845,000 | 83,383,750 | 425,228,750 | 700,000,000 | 279,225,000 | 979,225,000 | 1,041,845,000 | 362,608,750 | 1,404,453,750 |
| 2029 | 2,240,000 | \$1,075,200 | 12,000,000 | \$3,744,000 | 28,000,000 | \$8,567,650 | 55,626,850 | 310,610,000 | 64,535,683 | 375,145,683 | 775,000,000 | 243,525,000 | 1,018,525,000 | 1,085,610,000 | 308,060,683 | 1,393,670,683 |
| 2030 | 2,240,000 | \$924,000 | 12,000,000 | \$3,217,500 | 28,000,000 | \$7,343,700 | 53,725,200 | 255,500,000 | 49,912,933 | 305,412,933 | 875,000,000 | 204,000,000 | 1,079,000,000 | 1,130,500,000 | 253,912,933 | 1,384,412,933 |
| 2031 | 2,240,000 | \$772,800 | 12,000,000 | \$2,691,000 | 28,000,000 | \$6,119,750 | 51,823,550 | 211,455,000 | 37,694,217 | 249,149,217 | 975,000,000 | 159,375,000 | 1,134,375,000 | 1,186,455,000 | 197,069,217 | 1,383,524,217 |
| 2032 | 2,240,000 | \$618,240 | 12,000,000 | \$2,152,800 | 28,000,000 | \$4,895,800 | 49,906,840 | 152,575,000 | 28,298,890 | 180,873,890 | 1,050,000,000 | 109,650,000 | 1,159,650,000 | 1,202,575,000 | 137,948,890 | 1,340,523,890 |
| 2033 | 2,240,000 | \$463,680 | 12,000,000 | \$1,614,600 | 28,000,000 | \$3,671,850 | 47,990,130 | 151,865,000 | 20,784,197 | 172,649,197 | 1,100,000,000 | 56,100,000 | 1,156,100,000 | 1,251,865,000 | 76,884,197 | 1,328,749,197 |
| 2034 | 2,240,000 | \$309,120 | 12,000,000 | \$1,076,400 | 28,000,000 | \$2,447,900 | 46,073,420 | 185,035,000 | 11,606,337 | 196,641,337 | - | - | - | 185,035,000 | 11,606,337 | 196,641,337 |
| 2035 | 2,240,000 | \$154,560 | 12,000,000 | \$538,200 | 28,000,000 | \$1,223,950 | 44,156,710 | 98,240,000 | 4,040,510 | 102,280,510 | - | - | - | 98,240,000 | 4,040,510 | 102,280,510 |
| 2036 | | | | | | | - | - | - | - | - | - | - | - | - | - |
| Total | 56,000,000 | 45,480,322 | 300,000,000 | 158,368,979 | 700,000,000 | 373,873,242 | 1,633,722,544 | 11,727,547,751 | 6,405,726,390 | 18,133,274,142 | 13,366,000,000 | 9,354,664,309 | 22,720,664,309 | 25,093,547,751 | 15,760,390,699 | 40,853,938,451 |

Issue Dated: 4/26/2010 Issue Dated: 4/26/2010 Issue Dated: 4/26/2010

True Interest Cost: 6.24843 True Interest Cost: 4.13278 True Interest Cost: 4.14420

Note: Interest on the Build America Bonds is shown net of the Federal interest subsidy of 35%