

**State of Illinois**

**\$115,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series A of October 2018**

**\$125,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series B of October 2018**

**\$10,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Taxable Series C of October 2018**

**Statement of Build Illinois Series ABC of October 2018 Debt Service**

Fiscal Year Ending June 30	Series A of October 2018 <sup>1</sup>			Series B of October 2018 <sup>2</sup>			Series C of October 2018			Series ABC of October 2018		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2019	4,600,000.00	3,287,977.78	7,887,977.78	5,000,000.00	3,850,000.00	8,850,000.00	1,000,000.00	244,782.22	1,244,782.22	10,600,000.00	7,382,760.00	17,982,760.00
2020	4,600,000.00	5,054,250.00	9,654,250.00	5,000,000.00	5,937,500.00	10,937,500.00	1,000,000.00	353,400.00	1,353,400.00	10,600,000.00	11,345,150.00	21,945,150.00
2021	4,600,000.00	4,824,250.00	9,424,250.00	5,000,000.00	5,687,500.00	10,687,500.00	1,000,000.00	313,400.00	1,313,400.00	10,600,000.00	10,825,150.00	21,425,150.00
2022	4,600,000.00	4,594,250.00	9,194,250.00	5,000,000.00	5,437,500.00	10,437,500.00	1,000,000.00	277,300.00	1,277,300.00	10,600,000.00	10,309,050.00	20,909,050.00
2023	4,600,000.00	4,364,250.00	8,964,250.00	5,000,000.00	5,187,500.00	10,187,500.00	1,000,000.00	240,000.00	1,240,000.00	10,600,000.00	9,791,750.00	20,391,750.00
2024	4,600,000.00	4,134,250.00	8,734,250.00	5,000,000.00	4,937,500.00	9,937,500.00	1,000,000.00	201,700.00	1,201,700.00	10,600,000.00	9,273,450.00	19,873,450.00
2025	4,600,000.00	3,904,250.00	8,504,250.00	5,000,000.00	4,687,500.00	9,687,500.00	1,000,000.00	162,500.00	1,162,500.00	10,600,000.00	8,754,250.00	19,354,250.00
2026	4,600,000.00	3,674,250.00	8,274,250.00	5,000,000.00	4,437,500.00	9,437,500.00	1,000,000.00	122,500.00	1,122,500.00	10,600,000.00	8,234,250.00	18,834,250.00
2027	4,600,000.00	3,444,250.00	8,044,250.00	5,000,000.00	4,187,500.00	9,187,500.00	1,000,000.00	82,500.00	1,082,500.00	10,600,000.00	7,714,250.00	18,314,250.00
2028	4,600,000.00	3,214,250.00	7,814,250.00	5,000,000.00	3,937,500.00	8,937,500.00	1,000,000.00	41,250.00	1,041,250.00	10,600,000.00	7,193,000.00	17,793,000.00
2029	4,600,000.00	2,984,250.00	7,584,250.00	5,000,000.00	3,687,500.00	8,687,500.00	-	-	-	9,600,000.00	6,671,750.00	16,271,750.00
2030	4,600,000.00	2,754,250.00	7,354,250.00	5,000,000.00	3,437,500.00	8,437,500.00	-	-	-	9,600,000.00	6,191,750.00	15,791,750.00
2031	4,600,000.00	2,524,250.00	7,124,250.00	5,000,000.00	3,187,500.00	8,187,500.00	-	-	-	9,600,000.00	5,711,750.00	15,311,750.00
2032	4,600,000.00	2,294,250.00	6,894,250.00	5,000,000.00	2,937,500.00	7,937,500.00	-	-	-	9,600,000.00	5,231,750.00	14,831,750.00
2033	4,600,000.00	2,064,250.00	6,664,250.00	5,000,000.00	2,687,500.00	7,687,500.00	-	-	-	9,600,000.00	4,751,750.00	14,351,750.00
2034	4,600,000.00	1,880,250.00	6,480,250.00	5,000,000.00	2,437,500.00	7,437,500.00	-	-	-	9,600,000.00	4,317,750.00	13,917,750.00
2035	4,600,000.00	1,696,250.00	6,296,250.00	5,000,000.00	2,187,500.00	7,187,500.00	-	-	-	9,600,000.00	3,883,750.00	13,483,750.00
2036	4,600,000.00	1,512,250.00	6,112,250.00	5,000,000.00	1,937,500.00	6,937,500.00	-	-	-	9,600,000.00	3,449,750.00	13,049,750.00
2037	4,600,000.00	1,328,250.00	5,928,250.00	5,000,000.00	1,687,500.00	6,687,500.00	-	-	-	9,600,000.00	3,015,750.00	12,615,750.00
2038	4,600,000.00	1,138,500.00	5,738,500.00	5,000,000.00	1,437,500.00	6,437,500.00	-	-	-	9,600,000.00	2,576,000.00	12,176,000.00
2039	4,600,000.00	954,500.00	5,554,500.00	5,000,000.00	1,187,500.00	6,187,500.00	-	-	-	9,600,000.00	2,142,000.00	11,742,000.00
2040	4,600,000.00	770,500.00	5,370,500.00	5,000,000.00	950,000.00	5,950,000.00	-	-	-	9,600,000.00	1,720,500.00	11,320,500.00
2041	4,600,000.00	580,750.00	5,180,750.00	5,000,000.00	712,500.00	5,712,500.00	-	-	-	9,600,000.00	1,293,250.00	10,893,250.00
2042	4,600,000.00	391,000.00	4,991,000.00	5,000,000.00	475,000.00	5,475,000.00	-	-	-	9,600,000.00	866,000.00	10,466,000.00
2043	4,600,000.00	195,500.00	4,795,500.00	5,000,000.00	237,500.00	5,237,500.00	-	-	-	9,600,000.00	433,000.00	10,033,000.00
<b>Total</b>	<b>115,000,000.00</b>	<b>63,565,227.78</b>	<b>178,565,227.78</b>	<b>125,000,000.00</b>	<b>77,475,000.00</b>	<b>202,475,000.00</b>	<b>10,000,000.00</b>	<b>2,039,332.22</b>	<b>12,039,332.22</b>	<b>250,000,000.00</b>	<b>143,079,560.00</b>	<b>393,079,560.00</b>

<sup>1</sup>Series A debt service is insured by Build America Mutual Assurance Company (BAM). The 2042 and 2043 maturities reflect a term bond maturing on June 15, 2043 with two sinking fund installments of \$4,600,000 in principal each

<sup>2</sup>The Series B 2039 through 2043 maturities reflect a term bond maturing on June 15, 2043 with five sinking fund installments of \$5,000,000 in principal each

<b>Issue Dated:</b>	<b>11/01/18</b>	<b>Issue Dated:</b>	<b>11/01/18</b>	<b>Issue Dated:</b>	<b>11/01/18</b>	<b>Issue Dated:</b>	<b>11/01/18</b>
<b>True Interest Cost:</b>	<b>4.15%</b>	<b>True Interest Cost:</b>	<b>4.27%</b>	<b>True Interest Cost:</b>	<b>4.09%</b>	<b>True Interest Cost:</b>	<b>4.21%</b>
<b>All-in True Interest Cost:</b>	<b>4.16%</b>	<b>All-in True Interest Cost:</b>	<b>4.28%</b>	<b>All-in True Interest Cost:</b>	<b>4.12%</b>	<b>All-in True Interest Cost:</b>	<b>4.22%</b>

\*Includes Senior and Junior Obligation Bonds

**State of Illinois**

**\$115,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series A of October 2018**

**\$125,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series B of October 2018**

**\$10,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Taxable Series C of October 2018**

**Statement of Total Build Illinois Bond Debt Service**

Fiscal Year Ending June 30	Outstanding Junior Build Illinois Bonds <sup>3</sup>			Outstanding Senior Build Illinois Bonds			New Total Build Illinois Bond Debt Service		
	Principal	Interest	[E]	Principal	Interest	[F]	Principal	Interest	[G] = [E] + [F]
			[Includes D] Total			Total			Total
2019	96,375,000	50,708,683	147,083,683	118,240,000	53,476,485	171,716,485	214,615,000	104,185,168	318,800,168
2020	102,295,000	50,600,124	152,895,124	96,275,000	48,821,272	145,096,272	198,570,000	99,421,396	297,991,396
2021	95,115,000	45,706,115	140,821,115	72,595,000	45,283,848	117,878,848	167,710,000	90,989,963	258,699,963
2022	111,600,000	41,335,890	152,935,890	66,570,000	42,813,508	109,383,508	178,170,000	84,149,398	262,319,398
2023	93,425,000	35,878,020	129,303,020	73,460,000	40,471,603	113,931,603	166,885,000	76,349,623	243,234,623
2024	86,230,000	31,401,060	117,631,060	73,460,000	37,676,382	111,136,382	159,690,000	69,077,442	228,767,442
2025	85,115,000	27,258,455	112,373,455	73,460,000	34,509,072	107,969,072	158,575,000	61,767,527	220,342,527
2026	83,265,000	23,199,064	106,464,064	73,460,000	31,443,842	104,903,842	156,725,000	54,642,906	211,367,906
2027	61,660,000	19,258,128	80,918,128	73,460,000	28,319,757	101,779,757	135,120,000	47,577,885	182,697,885
2028	54,160,000	16,495,162	70,655,162	59,460,000	25,040,462	84,500,462	113,620,000	41,535,624	155,155,624
2029	53,160,000	14,116,916	67,276,916	59,460,000	22,500,294	81,960,294	112,620,000	36,617,210	149,237,210
2030	45,055,000	11,778,155	56,833,155	59,460,000	19,947,626	79,407,626	104,515,000	31,725,781	136,240,781
2031	50,035,000	9,916,314	59,951,314	59,460,000	17,451,208	76,911,208	109,495,000	27,367,522	136,862,522
2032	43,400,000	8,009,758	51,409,758	59,460,000	14,861,040	74,321,040	102,860,000	22,870,798	125,730,798
2033	37,580,000	6,366,837	43,946,837	59,460,000	12,270,872	71,730,872	97,040,000	18,637,709	115,677,709
2034	35,115,000	5,089,201	40,204,201	59,460,000	9,664,454	69,124,454	94,575,000	14,753,655	109,328,655
2035	9,600,000	3,883,750	13,483,750	59,460,000	7,120,536	66,580,536	69,060,000	11,004,286	80,064,286
2036	9,600,000	3,449,750	13,049,750	59,460,000	4,576,618	64,036,618	69,060,000	8,026,368	77,086,368
2037	9,600,000	3,015,750	12,615,750	29,250,000	2,032,700	31,282,700	38,850,000	5,048,450	43,898,450
2038	9,600,000	2,576,000	12,176,000	16,750,000	773,850	17,523,850	26,350,000	3,349,850	29,699,850
2039	9,600,000	2,142,000	11,742,000	-	-	-	9,600,000	2,142,000	11,742,000
2040	9,600,000	1,720,500	11,320,500	-	-	-	9,600,000	1,720,500	11,320,500
2041	9,600,000	1,293,250	10,893,250	-	-	-	9,600,000	1,293,250	10,893,250
2042	9,600,000	866,000	10,466,000	-	-	-	9,600,000	866,000	10,466,000
2043	9,600,000	433,000	10,033,000	-	-	-	9,600,000	433,000	10,033,000
<b>Total</b>	<b>1,219,985,000.00</b>	<b>416,497,882.00</b>	<b>1,636,482,882.00</b>	<b>1,302,120,000.00</b>	<b>499,055,428.20</b>	<b>1,801,175,428.20</b>	<b>2,522,105,000.00</b>	<b>915,553,310.20</b>	<b>3,437,658,310.20</b>

<sup>3</sup>Outstanding Junior Build Illinois Bonds includes the Series ABC of October 2018 Build Illinois Bonds