



**State of Illinois**  
**\$125,000,000 General Obligation Bonds, Taxable Series of October 2020A**  
**Competitive Sale**  
**Cost of Issuance Disclosure**

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
<b>Underwriter</b>				
	J.P. Morgan	85.6%	\$ 101,650.00	
	Piper Sandler & Co.	10.0%	11,875.00	
	Estrada Hinojosa	4.0%	4,750.00	
	Academy Securities	0.4%	475.00	
				<u>\$ 118,750.00</u>
	Underwriter's Counsel		N/A	
	Ipreo		N/A	
	Dayloan		N/A	
	CUSIP Fee		N/A	
	DTC		N/A	
	Underwriter Out of Pocket Expenses		N/A	
				<u>-</u>
	<b>Total Underwriting Expenses</b>			<b><u>118,750.00</u></b>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
<b>Bond &amp; Disclosure Counsel</b>	Chapman and Cutler	16,176.47	735.29	16,911.76
<b>Co-Bond Counsel</b>	Burke Burns & Pinelli, Ltd.	4,411.76	-	4,411.76
				<u>21,323.52</u>
<b>Municipal Advisor</b>	Sycamore	13,970.59	-	13,970.59
				<u>13,970.59</u>
<b>Rating Agencies</b>	Fitch Ratings	11,764.71	-	11,764.71
	Standard and Poor's	12,500.00	-	12,500.00
	Moody's	13,529.41	-	13,529.41
				<u>37,794.12</u>
<b>Printing, shipping, etc</b>	ImageMaster Printing & Digital Road Show	1,069.42	-	1,069.42
	Digital Assurance Certification, LLP	367.65	-	367.65
	Paying Agent - BNY Mellon Corporate Trust	441.18	-	441.18
	Misc	5,180.58	-	5,180.58
				<u>7,058.83</u>
	<b>Total Cost of Issuance Expenses</b>			<b><u>80,147.06</u></b>
	<b>Total Expenses</b>		\$ 1,5912	<b><u>198,897.06</u></b>
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.00	625,000.00
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	<b>Bond Insurance</b>			
	<b>Total Expenses</b>			<b><u>198,897.06</u></b>
<b>MBE/WBE FIRM SUBTOTALS</b>	Underwriting Services	MBE/WBE	4.40%	5,225.00
	Bond Counsel	MBE/WBE	30.00%	4,411.76
	Disclosure Counsel	MBE/WBE	0.00%	-
	Municipal Advisor	MBE/WBE	100.00%	13,970.59
	Printing, Roadshow	MBE/WBE	100.00%	1,069.42
				<u>24,676.77</u>
<b>DVBE FIRM SUBTOTALS</b>	Underwriting Services	DVBE	0.40%	475.00
				<u>475.00</u>



**State of Illinois**  
**\$300,000,000 General Obligation Bonds, Series of October 2020C**  
**Competitive Sale**  
**Cost of Issuance Disclosure**

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	BofA Securities	100.0%	\$ 300,000.00	
				<b>\$ 300,000.00</b>
	Underwriter's Counsel		N/A	
	Ipreo		N/A	
	Dayloan		N/A	
	CUSIP Fee		N/A	
	DTC		N/A	
	Underwriter Out of Pocket Expenses		N/A	
				-
<b>Total Underwriting Expenses</b>				<b>300,000.00</b>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler	38,823.53	1,764.71	40,588.24
Co-Bond Counsel	Burke Burns & Pinelli, Ltd.	10,588.24	-	10,588.24
				51,176.48
Municipal Advisor	Sycamore	33,529.41	-	33,529.41
				33,529.41
Rating Agencies	Fitch Ratings	28,235.29	-	28,235.29
	Standard and Poor's	30,000.00	-	30,000.00
	Moody's	32,470.59	-	32,470.59
				90,705.88
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	2,566.61	-	2,566.61
	Digital Assurance Certification, LLP	882.35	-	882.35
	Paying Agent - BNY Mellon Corporate Trust	1,058.82	-	1,058.82
	Misc	12,433.39	-	12,433.39
				16,941.17
<b>Total Cost of Issuance Expenses</b>				<b>192,352.94</b>
<b>Total Expenses</b>			\$ 1,641.2	<b>492,352.94</b>
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	1,500,000.00
Bond Insurance				
<b>Total Expenses</b>				<b>492,352.94</b>
<b>MBE/WBE FIRM SUBTOTALS</b>	Underwriting Services	MBE/WBE	0.00%	-
	Bond Counsel	MBE/WBE	30.00%	10,588.24
	Disclosure Counsel	MBE/WBE	0.00%	-
	Municipal Advisor	MBE/WBE	100.00%	33,529.41
	Printing, Roadshow	MBE/WBE	100.00%	2,566.61
				46,684.26
<b>DVBE FIRM SUBTOTALS</b>	Underwriting Services	DVBE	0.00%	-
				-

**State of Illinois**  
**\$100,000,000 General Obligation Bonds, Series of October 2020D**  
**Competitive Sale**  
**Cost of Issuance Disclosure**

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
<b>Underwriter</b>				
J.P. Morgan		84.5%	\$ 169,000.00	
Piper Sandler & Co.		10.0%	\$ 20,000.00	
Estrada Hinojosa	MBE	5.0%	\$ 10,000.00	
Academy Securities	MBE/DVBE	0.5%	\$ 1,000.00	
				<b>\$ 200,000.00</b>
<b>Underwriter's Counsel</b>				N/A
Ipreo				N/A
Dayloan				N/A
CUSIP Fee				N/A
DTC				N/A
Underwriter Out of Pocket Expenses				N/A
				-
<b>Total Underwriting Expenses</b>				<b>200,000.00</b>
<b>Bond &amp; Disclosure Counsel</b>				
<b>Co-Bond Counsel</b>				
	Chapman and Cutler Burke Burns & Pinelli, Ltd.	MBE	<u>Base Fee</u> 12,941.17 <u>Expenses</u> 588.24 -	<u>Total</u> 13,529.41 3,529.41 -
				17,058.82
<b>Municipal Advisor</b>	Sycamore	WBE	11,176.47	11,176.47
				11,176.47
<b>Rating Agencies</b>	Fitch Ratings		9,411.76	9,411.76
	Standard and Poor's		10,000.00	10,000.00
	Moody's		10,823.53	10,823.53
				30,235.29
<b>Printing, shipping, etc</b>	ImageMaster Printing & Digital Road Show	MBE	855.54	855.54
	Digital Assurance Certification, LLP		294.12	294.12
	Paying Agent - BNY Mellon Corporate Trust		352.94	352.94
	Misc		4,144.47	4,144.47
				5,647.07
<b>Total Cost of Issuance Expenses</b>				<b>64,117.65</b>
<b>Total Expenses</b>			\$ 2,641.2	<b>264,117.65</b>
<b>Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)</b>			\$ 5.00	<b>500,000.00</b>
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<b>Bond Insurance</b>				
<b>Total Expenses</b>				<b>264,117.65</b>
<b>MBE/WBE FIRM SUBTOTALS</b>	<b>Underwriting Services</b>	MBE/WBE	5.50%	11,000.00
	<b>Bond Counsel</b>	MBE/WBE	30.00%	3,529.41
	<b>Disclosure Counsel</b>	MBE/WBE	0.00%	-
	<b>Municipal Advisor</b>	MBE/WBE	100.00%	11,176.47
	<b>Printing, Roadshow</b>	MBE/WBE	100.00%	855.54
				26,561.42
<b>DVBE FIRM SUBTOTALS</b>	<b>Underwriting Services</b>	DVBE	0.50%	1,000.00
				1,000.00